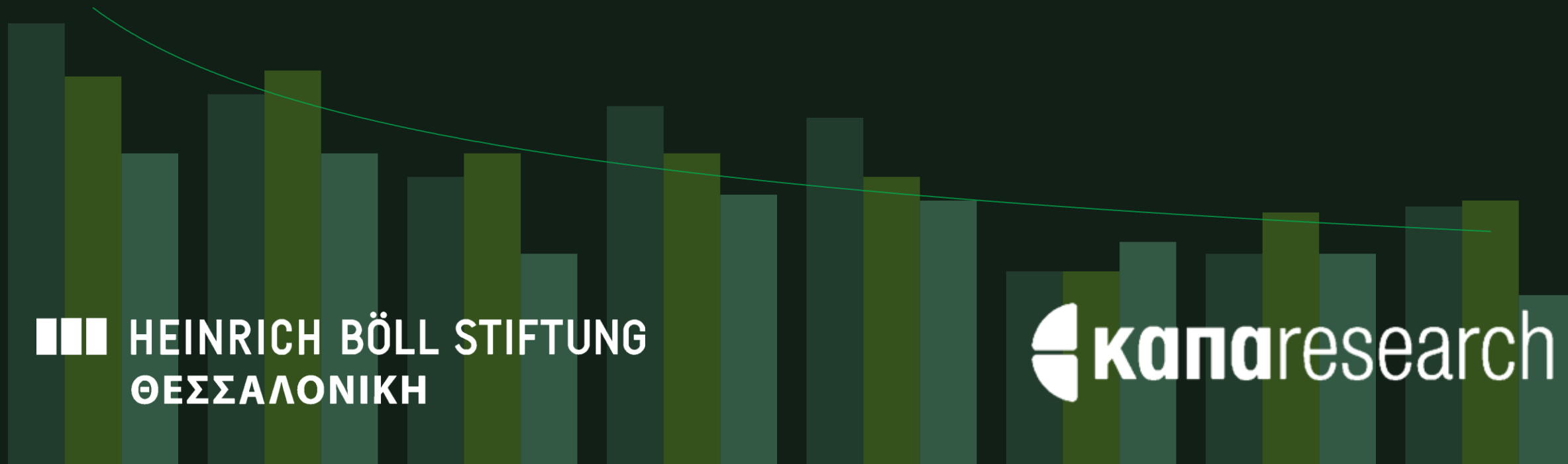


The Demographic Problem in Greece

Perceptions and attitudes

Findings report

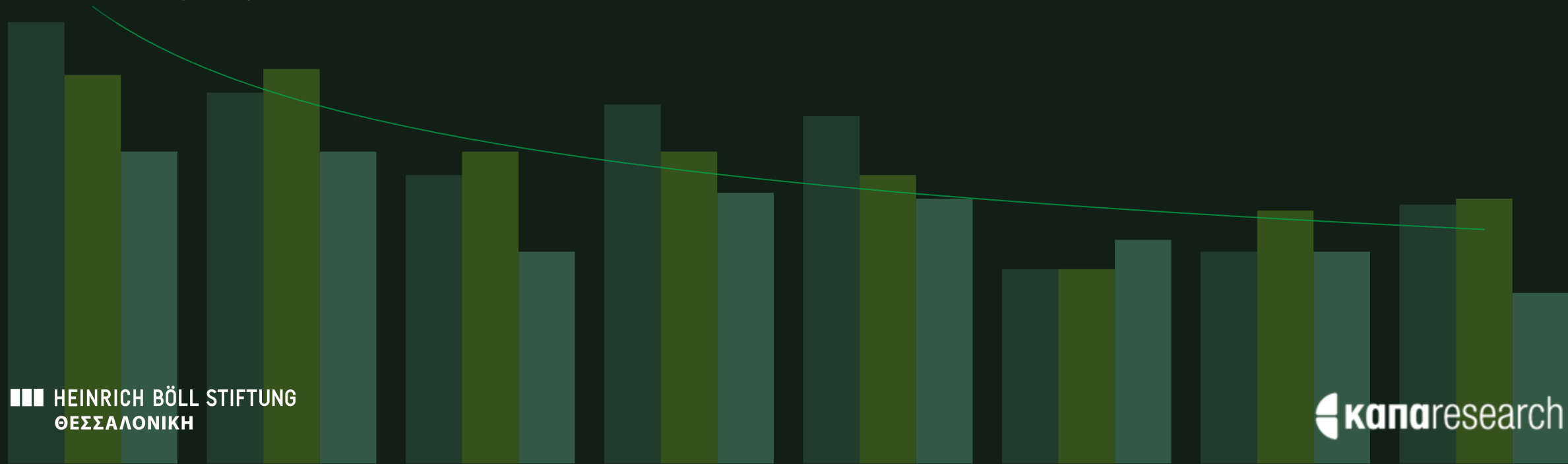


Survey details

Agency	Kapa Research
Principal	Heinrich Böll Foundation - Greece
Survey type	Quantitative social survey on the demographic problem in Greece
Sample	Men and women, 17 years old and above
Sample size and coverage	1639 respondents nationally, representative of the total population, with a boosted sample in Attica (350), Epirus (298), Central Macedonia (305), and Crete (300)
Data collection period	22 – 30 November 2022
Sampling	Multistage sampling using quotas with respect to geographical distribution, gender, and age of the population based on the 2011 census of the Hellenic Statistical Authority (ELSTAT). Data are weighted by gender, age, region and the 2019 national election results (raking)
Data collection method	Data collection implemented as follows: 72% (1178 interviews) via telephone interviews (CATI) and 28% (461 interviews) through a digital questionnaire (CAWI) addressed to members of Kapa Research inhouse online panel.
Error and rounding	Standard error of 3% with a confidence interval of 95%. Results (%) are rounded to 1% and <u>answers may not add up to 100%</u>
About Kapa Research	A member of the Greek Association of Opinion and Market Research Companies (SEDEA). Complies with the ESOMAR codes of conduct and publication of opinion surveys

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DECEMBER 2022

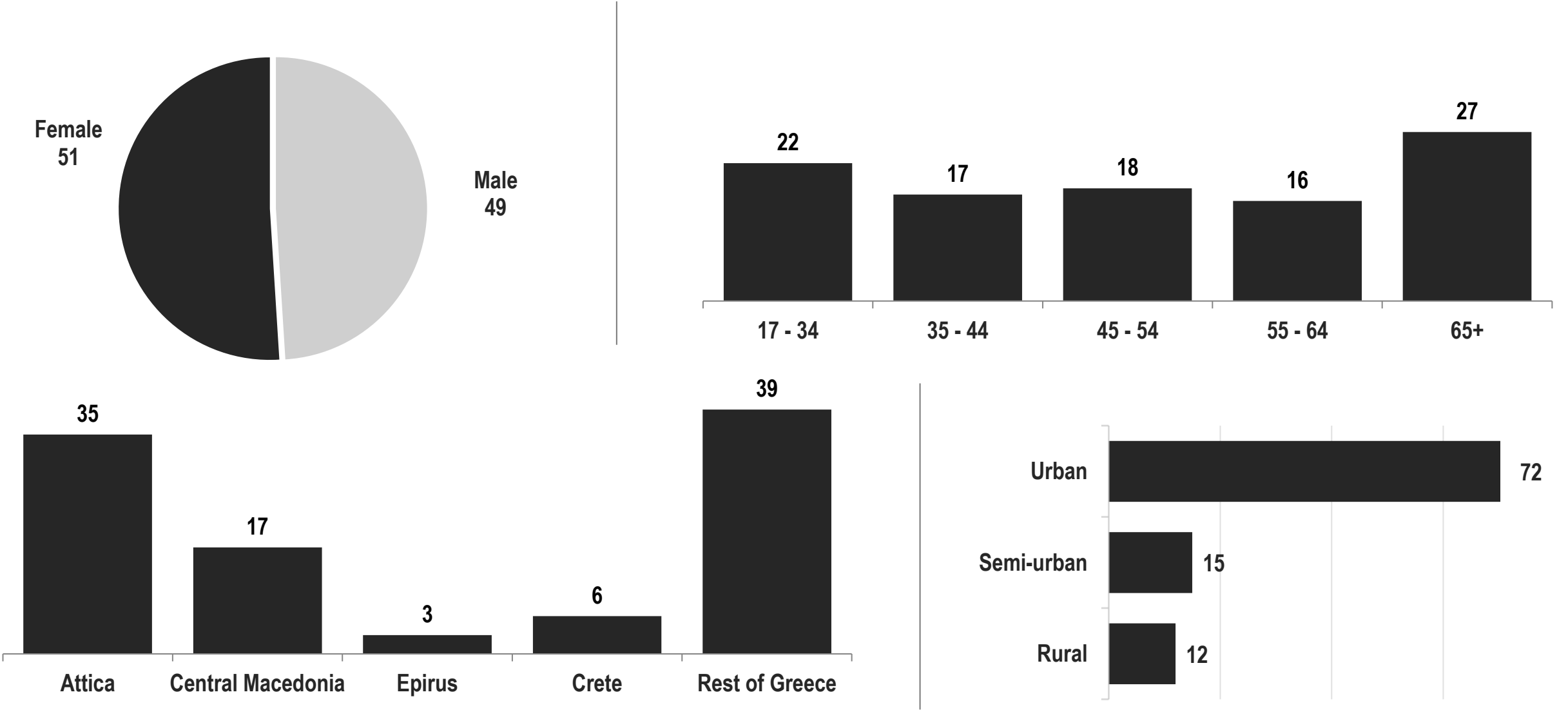
The demographic problem in Greece

SAMPLE

Demographics (post-weighting)

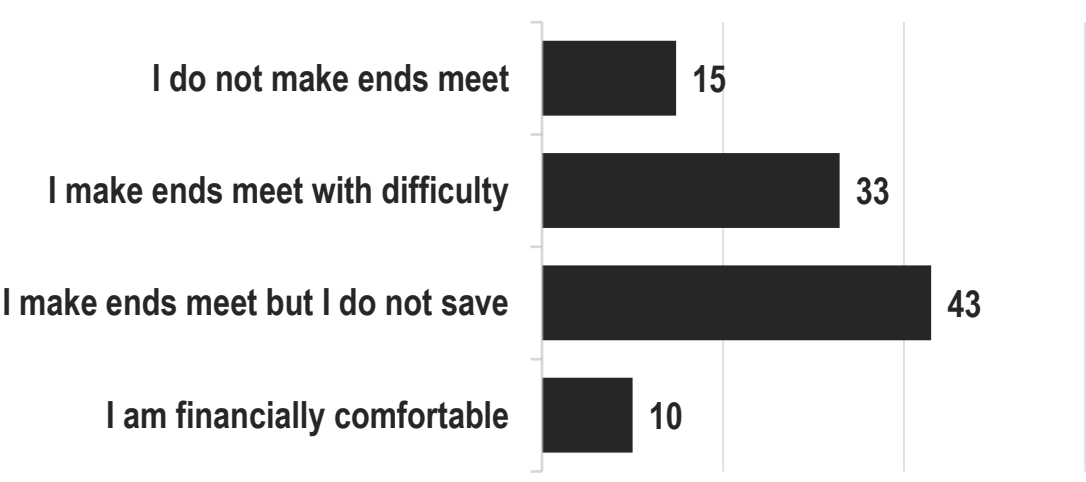
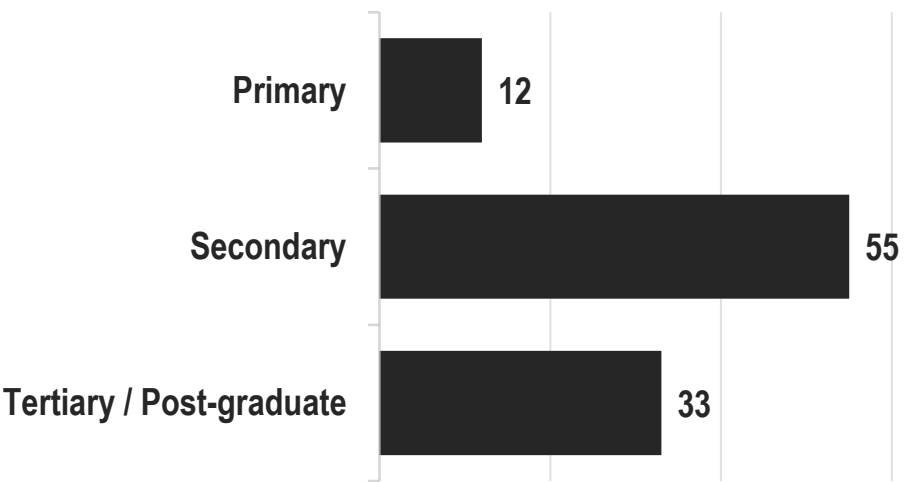
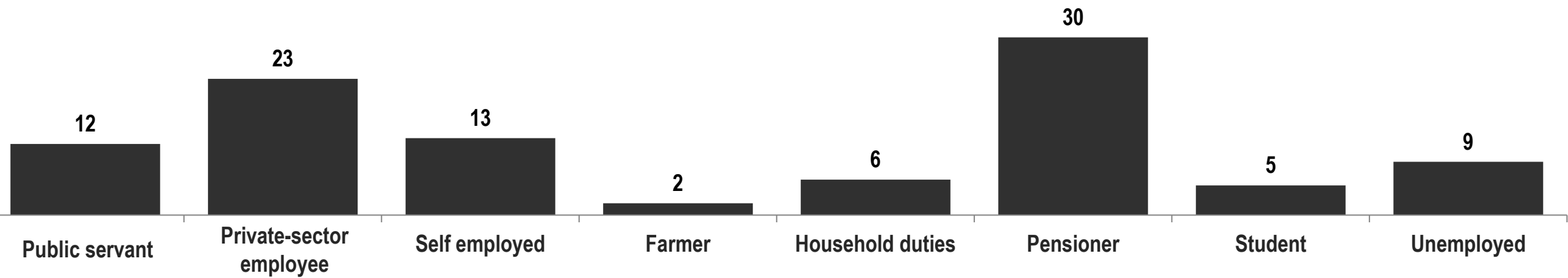
SAMPLE DEMOGRAPHICS

Gender – Age – Region – Urbanity



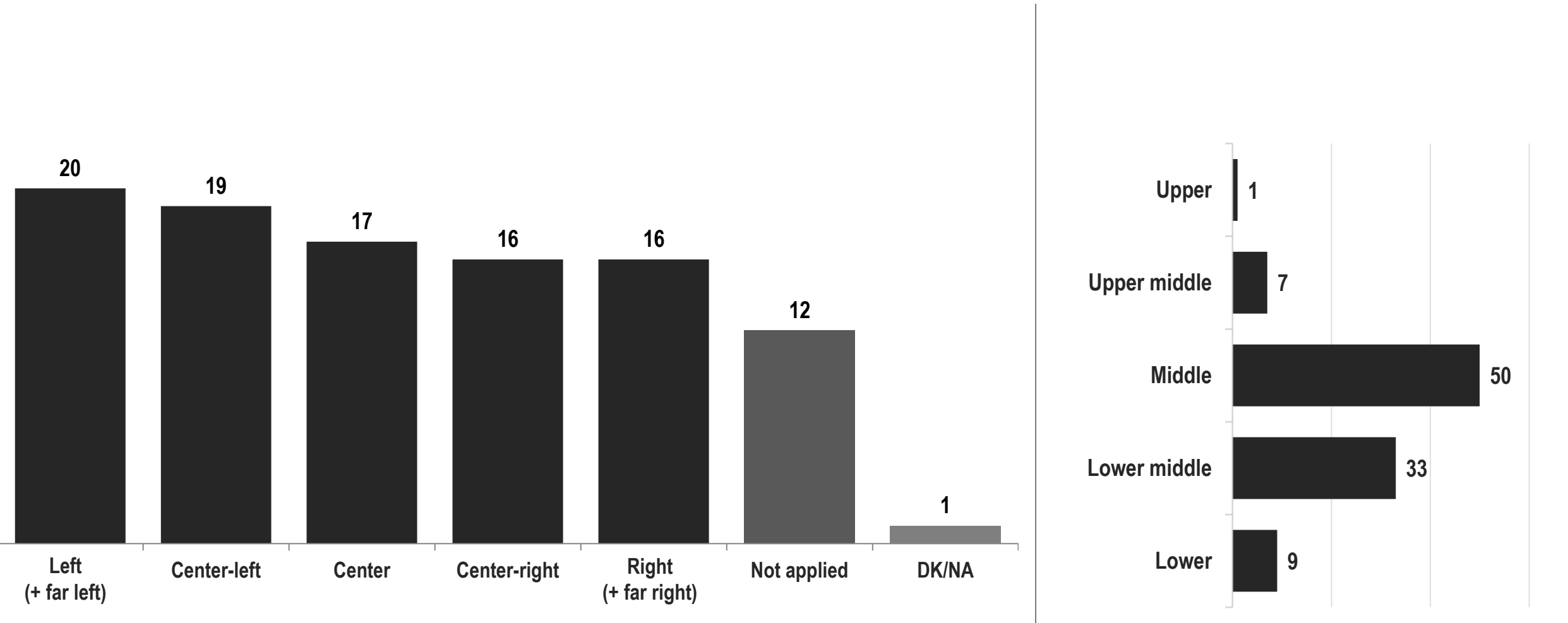
SAMPLE DEMOGRAPHICS

Occupation – Education – Financial status



SAMPLE DEMOGRAPHICS

Ideology – Social class (self placement)



DECEMBER 2022

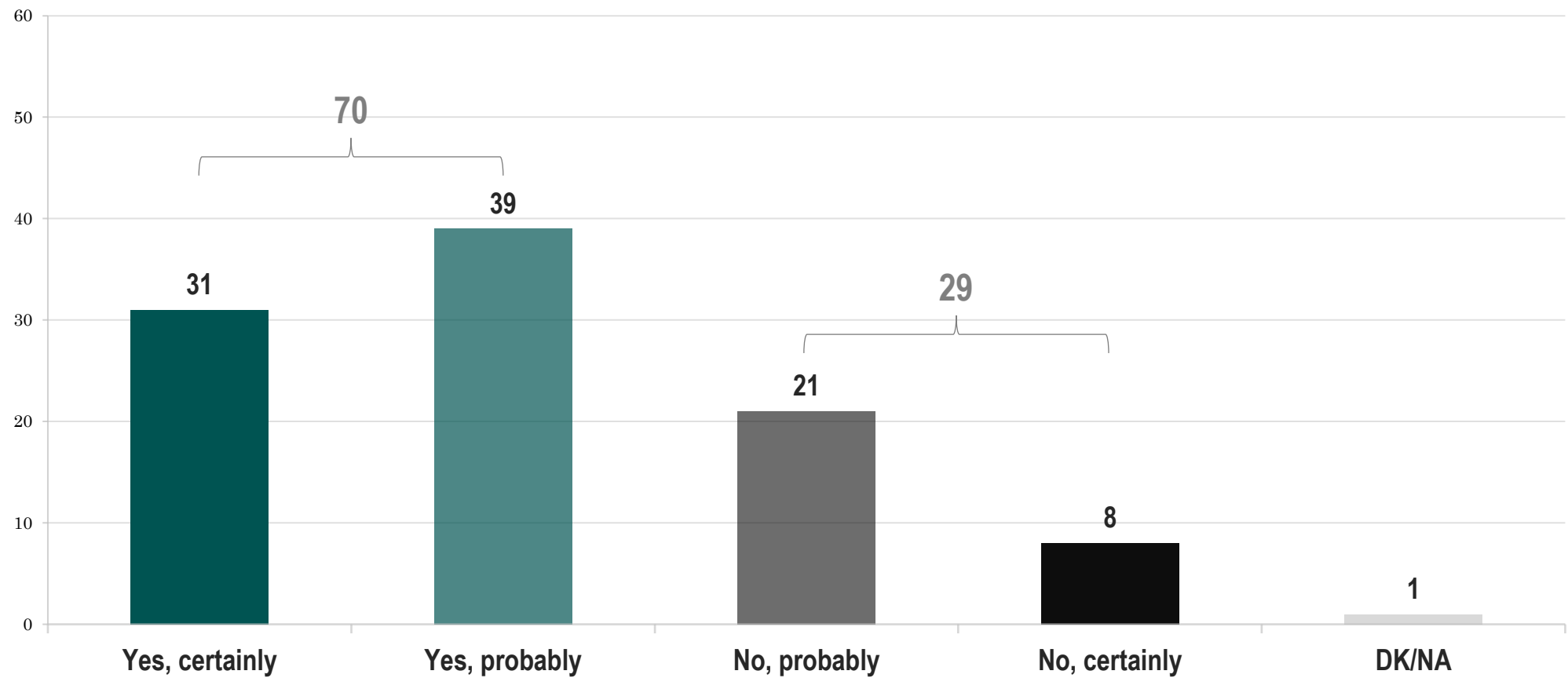
The demographic problem in Greece

PLACE OF RESIDENCE

Important daily problems and responsibilities

EVALUATION OF THEIR PLACE OF RESIDENCE

Would you say that the place you live in today is a place where someone can have a decent life if they want to?



EVALUATION OF THEIR PLACE OF RESIDENCE

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age							
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Yes, certainly	27	35	22	24	32	30	44
Yes, probably	41	37	39	35	38	42	40
No, probably	23	19	29	30	20	19	11
No, certainly	8	8	10	10	9	8	5
DK/NA	1	1	1	-	1	1	1

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Yes, certainly	28	26	41	60	31	31	33	33
Yes, probably	38	43	48	27	39	40	35	41
No, probably	21	23	8	7	23	20	24	22
No, certainly	11	9	2	4	6	9	8	4
DK/NA	1	-	1	2	1	1	1	1

EVALUATION OF THEIR PLACE OF RESIDENCE

Analysis based on Education and Financial status

Education			
	Primary	Secondary	Tertiary / post-graduate
Yes, certainly	42	29	31
Yes, probably	31	43	36
No, probably	18	21	22
No, certainly	8	6	11
DK/NA	2	1	-

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Yes, certainly	22	39	41
Yes, probably	36	42	43
No, probably	28	16	8
No, certainly	13	3	8
DK/NA	1	-	1

EVALUATION OF THEIR PLACE OF RESIDENCE

Analysis based on Ideology and Party affiliation

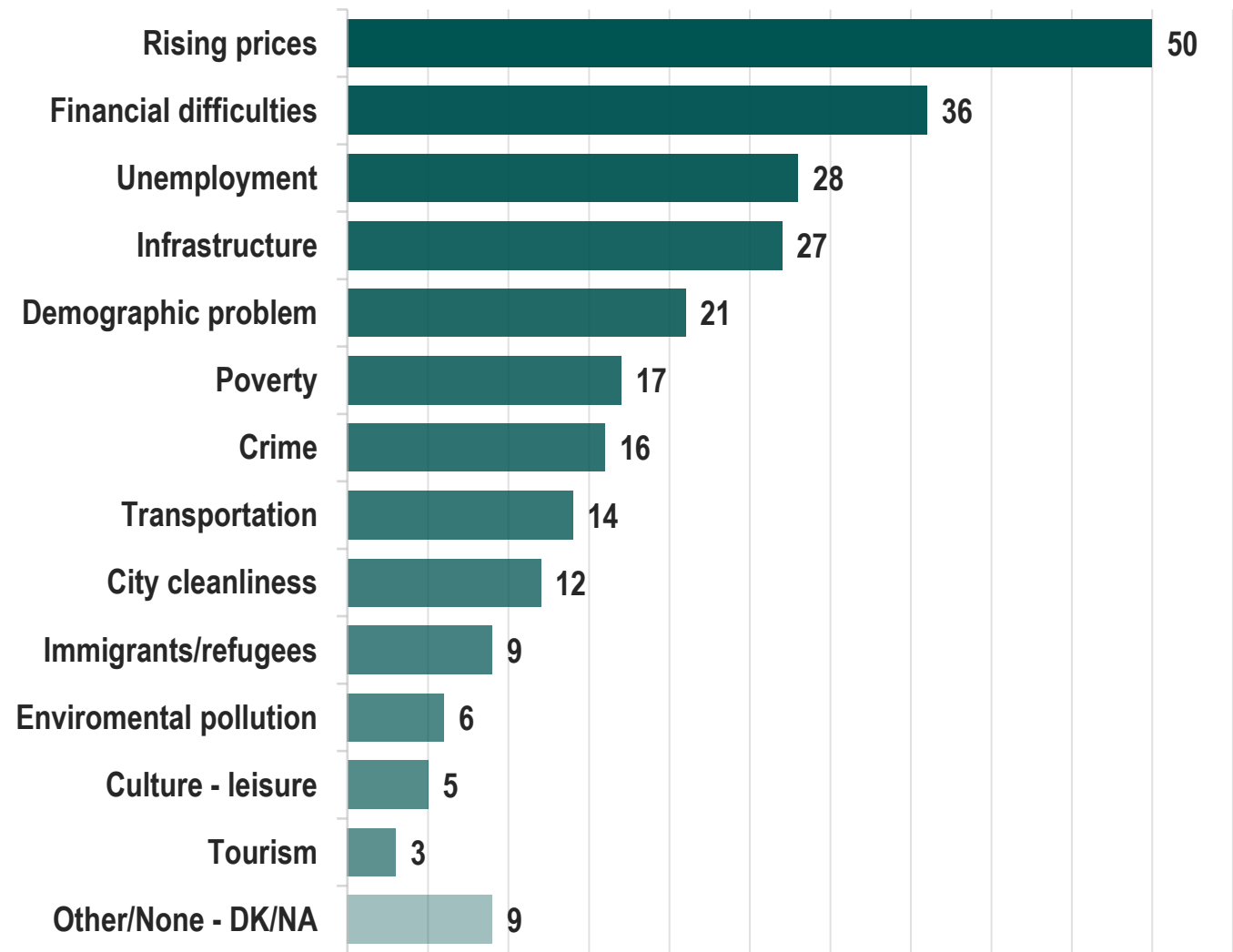
Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
Yes, certainly	14	27	39	47	41	26
Yes, probably	40	39	41	40	34	40
No, probably	30	25	16	10	16	24
No, certainly	15	9	5	2	7	9
DK/NA	1	-	-	1	2	1

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Yes, certainly	40	25	34	23	20	10	34	28
Yes, probably	40	35	43	42	41	38	39	40
No, probably	15	28	14	30	23	34	18	22
No, certainly	4	12	9	5	15	16	8	9
DK/NA	1	-	-	1	2	1	2	1

IMPORTANT LOCAL DAILY PROBLEMS

In your opinion, what are the most important problems facing your local community today?

OPEN-ENDED - UP TO 3 ANSWERS



IMPORTANT LOCAL DAILY PROBLEMS

Analysis based on Gender and Age

Gender & Age							
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Rising prices	56	44	56	53	51	47	43
Financial difficulties	37	36	28	33	41	43	39
Unemployment	24	31	29	29	34	29	21
Infrastructure	29	26	25	35	30	28	21
Demographic problem	26	16	29	22	17	23	16
Poverty	19	14	26	18	14	15	11
Crime	18	14	12	19	20	16	14
Transportation	13	15	18	17	16	12	8
City cleanliness	10	14	10	11	14	14	11
Immigrants/refugees	12	7	10	11	10	12	6
Environmental pollution	6	6	8	7	6	5	5
Culture - leisure	5	6	8	6	3	4	5
Tourism	3	3	7	3	2	1	2

IMPORTANT LOCAL DAILY PROBLEMS

Analysis based on Region and Urbanity

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Rising prices	57	47	63	59	41	52	46	39
Financial difficulties	38	30	63	45	35	37	36	34
Unemployment	17	31	25	15	38	27	25	35
Infrastructure	26	29	23	38	26	25	32	30
Demographic problem	12	20	31	17	30	18	21	42
Poverty	17	15	22	13	18	17	16	15
Crime	27	16	1	18	6	19	9	2
Transportation	15	19	2	17	11	14	13	15
City cleanliness	15	14	10	6	9	13	11	4
Immigrants/refugees	9	9	4	11	10	10	10	5
Environmental pollution	8	7	5	-	5	7	4	2
Culture - leisure	4	5	8	6	7	5	7	7
Tourism	1	6	-	1	4	3	1	3

IMPORTANT LOCAL DAILY PROBLEMS

Analysis based on Education

Education	Primary	Secondary	Tertiary / post-graduate
Rising prices	47	49	51
Financial difficulties	38	39	32
Unemployment	20	28	30
Infrastructure	25	25	31
Demographic problem	13	21	25
Poverty	18	15	19
Crime	11	17	16
Transportation	8	13	17
City cleanliness	5	12	14
Immigrants/refugees	7	11	8
Environmental pollution	2	6	7
Culture - leisure	1	6	6
Tourism	1	3	4

IMPORTANT LOCAL DAILY PROBLEMS

Analysis based on Financial status

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Rising prices	56	44	41
Financial difficulties	45	31	15
Unemployment	33	24	22
Infrastructure	25	30	26
Demographic problem	17	25	27
Poverty	26	9	6
Crime	16	16	16
Transportation	11	16	17
City cleanliness	10	13	17
Immigrants/refugees	10	10	4
Environmental pollution	5	8	4
Culture - leisure	3	7	8
Tourism	3	3	3

IMPORTANT LOCAL DAILY PROBLEMS

Analysis based on Ideology

Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
Rising prices	55	54	49	48	45	44
Financial difficulties	39	43	34	34	32	34
Unemployment	36	30	25	17	23	33
Infrastructure	32	27	27	27	22	25
Demographic problem	18	21	18	22	30	22
Poverty	29	21	15	9	12	9
Crime	7	13	18	22	19	18
Transportation	14	13	15	15	12	13
City cleanliness	10	11	12	17	9	11
Immigrants/refugees	1	7	7	11	25	11
Environmental pollution	7	10	8	4	4	3
Culture - leisure	9	3	5	7	3	5
Tourism	5	3	3	4	2	1

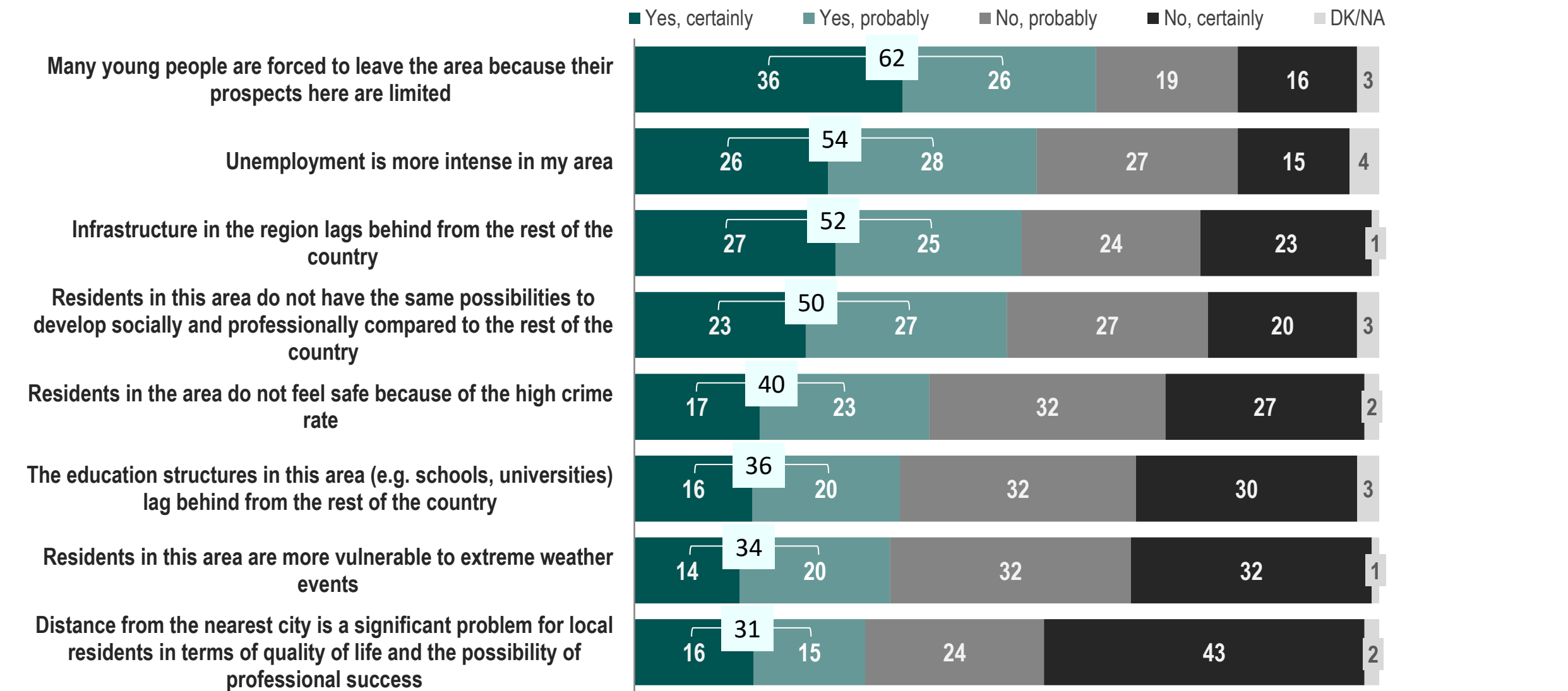
IMPORTANT LOCAL DAILY PROBLEMS

Analysis based on Party affiliation

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Rising prices	45	55	52	43	48	57	55	48
Financial difficulties	35	42	36	28	23	31	37	35
Unemployment	21	33	26	50	32	20	24	30
Infrastructure	27	28	29	22	16	36	24	29
Demographic problem	24	17	16	30	17	26	33	18
Poverty	11	26	16	13	20	20	13	16
Crime	21	8	20	9	21	19	16	15
Transportation	13	15	10	22	13	22	13	11
City cleanliness	16	11	8	7	-	5	10	10
Immigrants/refugees	11	4	7	2	38	5	32	4
Environmental pollution	6	7	9	10	6	10	2	4
Culture - leisure	6	7	2	1	-	5	2	5
Tourism	3	5	5	-	-	-	-	1

INTENSITY OF SELECTED LOCAL PROBLEMS

More specifically, would you say that your area of residence faces any of the following problems?



INTENSITY OF SELECTED LOCAL PROBLEMS

Analysis based on Gender and Age

Gender & Age							
<i>“Yes, certainly & Yes, probably”</i>	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Many young people are forced to leave the area because their prospects here are limited	64	60	71	63	58	63	55
Unemployment is more intense in my area	53	55	46	57	60	60	51
Infrastructure in the region lags behind from the rest of the country	54	49	50	64	58	47	43
Residents in this area do not have the same possibilities to develop socially and professionally compared to the rest of the country	52	49	55	59	47	47	46
Residents in the area do not feel safe because of the high crime rate	42	37	30	49	47	41	37
The education structures in this area lag behind from the rest of the country	41	32	38	45	40	34	29
Residents in this area are more vulnerable to extreme weather events	36	32	42	37	34	33	27
Distance from the nearest city is a significant problem for local residents in terms of quality of life and the possibility of professional success	31	32	29	32	32	32	32

INTENSITY OF SELECTED LOCAL PROBLEMS

Analysis based on Region and Urbanity

Region & Urbanity								
<i>“Yes, certainly & Yes, probably”</i>	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Many young people are forced to leave the area because their prospects here are limited	37	68	74	48	83	54	81	85
Unemployment is more intense in my area	40	64	71	32	64	55	50	57
Infrastructure in the region lags behind from the rest of the country	28	58	55	66	67	45	65	76
Residents in this area do not have the same possibilities to develop socially and professionally compared to the rest of the country	31	57	71	37	66	46	62	69
Residents in the area do not feel safe because of the high crime rate	52	52	9	35	26	43	32	28
The education structures in this area lag behind from the rest of the country	26	34	25	41	47	31	46	59
Residents in this area are more vulnerable to extreme weather events	22	32	40	38	46	28	41	60
Distance from the nearest city is a significant problem for local residents in terms of quality of life and the possibility of professional success	18	32	42	29	43	24	46	58

INTENSITY OF SELECTED LOCAL PROBLEMS

Analysis based on Education

Education			
<i>“Yes, certainly & Yes, probably”</i>	Primary	Secondary	Tertiary / post-graduate
Many young people are forced to leave the area because their prospects here are limited	67	60	62
Unemployment is more intense in my area	58	56	50
Infrastructure in the region lags behind from the rest of the country	54	53	48
Residents in this area do not have the same possibilities to develop socially and professionally compared to the rest of the country	58	51	47
Residents in the area do not feel safe because of the high crime rate	38	41	38
The education structures in this area lag behind from the rest of the country	38	39	32
Residents in this area are more vulnerable to extreme weather events	36	32	37
Distance from the nearest city is a significant problem for local residents in terms of quality of life and the possibility of professional success	46	32	25

INTENSITY OF SELECTED LOCAL PROBLEMS

Analysis based on Financial status

Financial status			
<i>“Yes, certainly & Yes, probably”</i>	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Many young people are forced to leave the area because their prospects here are limited	72	54	46
Unemployment is more intense in my area	66	45	36
Infrastructure in the region lags behind from the rest of the country	60	45	36
Residents in this area do not have the same possibilities to develop socially and professionally compared to the rest of the country	60	43	34
Residents in the area do not feel safe because of the high crime rate	47	33	38
The education structures in this area lag behind from the rest of the country	45	31	19
Residents in this area are more vulnerable to extreme weather events	42	28	24
Distance from the nearest city is a significant problem for local residents in terms of quality of life and the possibility of professional success	38	27	19

INTENSITY OF SELECTED LOCAL PROBLEMS

Analysis based on Ideology

Ideology (Left-Right)						
<i>“Yes, certainly & Yes, probably”</i>	Left	Center-left	Center	Center-right	Right	DK/NA - None
Many young people are forced to leave the area because their prospects here are limited	72	63	55	47	63	66
Unemployment is more intense in my area	68	59	49	37	47	58
Infrastructure in the region lags behind from the rest of the country	58	57	51	40	51	48
Residents in this area do not have the same possibilities to develop socially and professionally compared to the rest of the country	58	53	46	41	51	53
Residents in the area do not feel safe because of the high crime rate	32	43	36	39	46	45
The education structures in this area lag behind from the rest of the country	41	39	31	27	39	40
Residents in this area are more vulnerable to extreme weather events	44	38	28	29	34	28
Distance from the nearest city is a significant problem for local residents in terms of quality of life and the possibility of professional success	27	29	33	31	34	36

INTENSITY OF SELECTED LOCAL PROBLEMS

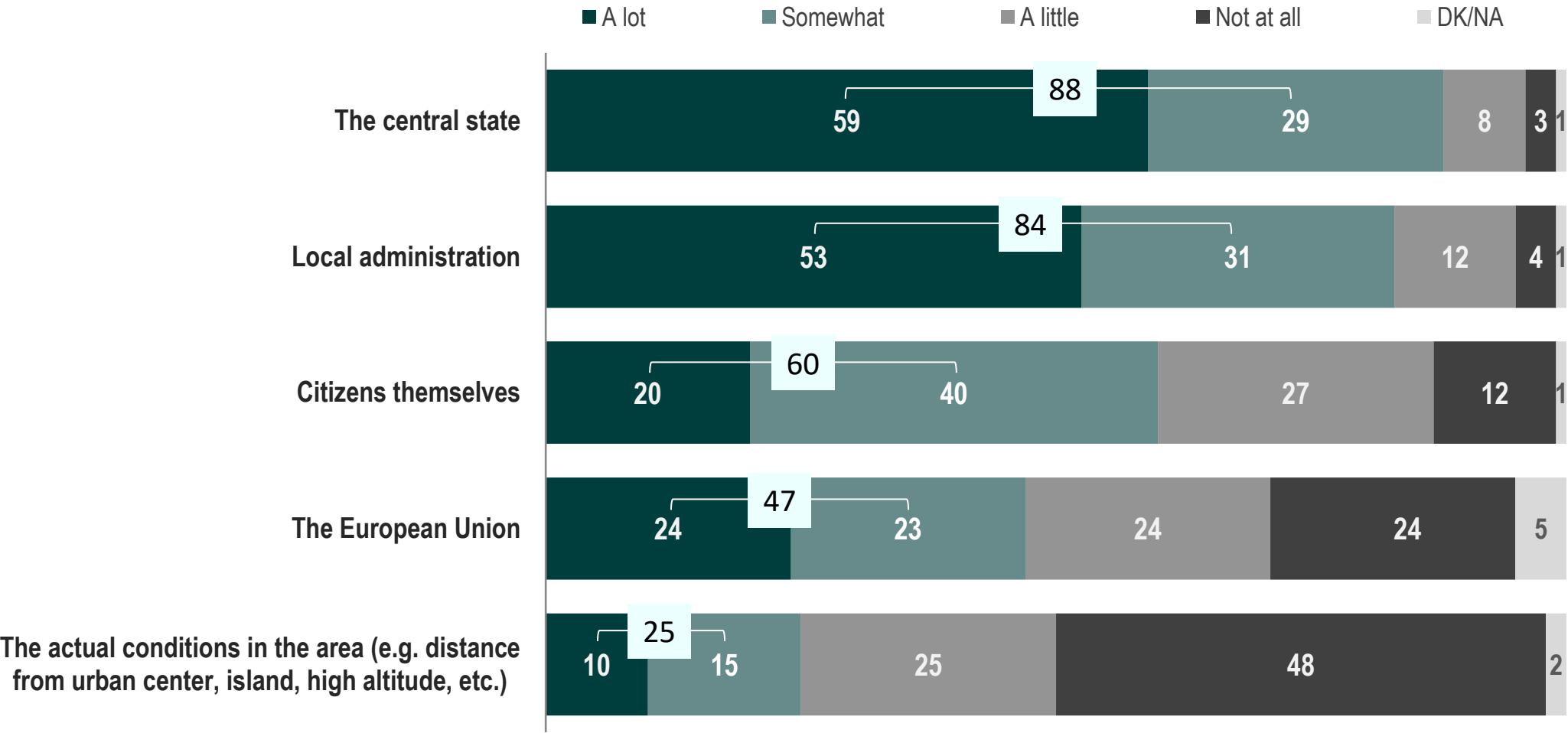
Analysis based on Ideology and Party affiliation

Party affiliation (Vote in 2019 elections)								
<i>“Yes, certainly & Yes, probably”</i>	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Many young people are forced to leave the area because their prospects here are limited	54	71	59	59	76	71	69	57
Unemployment is more intense in my area	46	64	54	63	47	54	50	54
Infrastructure in the region lags behind from the rest of the country	45	58	53	60	64	56	55	46
Residents in this area do not have the same possibilities to develop socially and professionally compared to the rest of the country	45	59	48	48	61	60	54	45
Residents in the area do not feel safe because of the high crime rate	43	32	52	40	36	34	53	36
The education structures in this area lag behind from the rest of the country	33	39	38	46	52	34	38	32
Residents in this area are more vulnerable to extreme weather events	30	42	32	43	22	43	33	29
Distance from the nearest city is a significant problem for local residents in terms of quality of life and the possibility of professional success	33	31	28	16	42	21	37	32

DEGREE OF RESPONSIBILITY OF DIFFERENT LEVELS OF ADMINISTRATION FOR LOCAL PROBLEMS

How much do you think each of the following is responsible for the situation in your area?

Base: Those responded “Yes, certainly or Yes, probably” in at least one of the problems mentioned in the previous question



DEGREE OF RESPONSIBILITY OF DIFFERENT LEVELS OF ADMINISTRATION FOR LOCAL PROBLEMS

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age							
<i>“A lot & Somewhat”</i>	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
The central state	89	88	90	91	91	90	83
Local administration	83	84	86	90	89	82	73
Citizens themselves	63	58	60	60	68	58	57
The European Union	46	47	34	53	50	53	48
The actual conditions in the area	22	28	24	29	26	21	25

Region & Urbanity								
<i>“A lot & Somewhat”</i>	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
The central state	85	92	94	91	89	88	90	90
Local administration	82	86	72	86	84	82	89	85
Citizens themselves	53	62	59	68	64	59	61	70
The European Union	40	48	63	65	48	45	53	52
The actual conditions in the area	14	21	13	37	36	18	39	49

DEGREE OF RESPONSIBILITY OF DIFFERENT LEVELS OF ADMINISTRATION FOR LOCAL PROBLEMS

Analysis based on Education and Financial status

Education			
<i>“A lot & Somewhat”</i>	Primary	Secondary	Tertiary / post-graduate
The central state	90	89	88
Local administration	77	83	86
Citizens themselves	57	61	62
The European Union	57	49	40
The actual conditions in the area	30	24	25

Financial status			
<i>“A lot & Somewhat”</i>	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
The central state	93	85	76
Local administration	85	82	86
Citizens themselves	56	66	61
The European Union	56	39	33
The actual conditions in the area	26	25	20

DEGREE OF RESPONSIBILITY OF DIFFERENT LEVELS OF ADMINISTRATION FOR LOCAL PROBLEMS

Analysis based on Ideology and Party affiliation

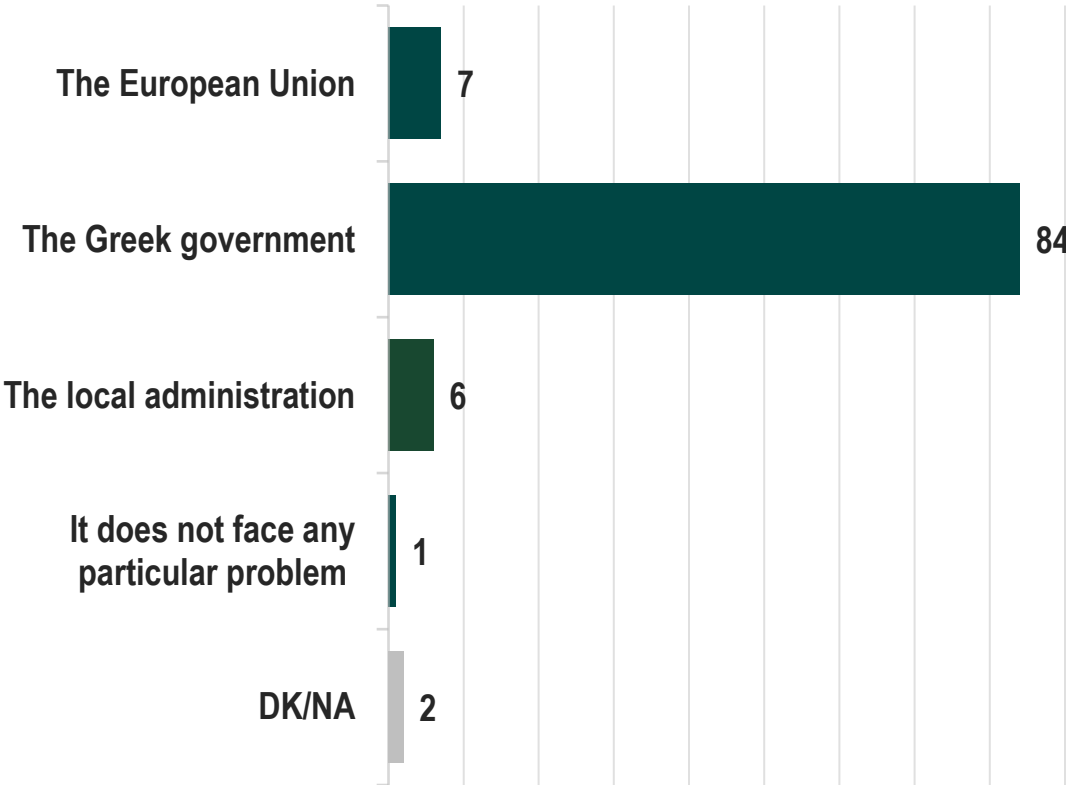
Ideology (Left-Right)						
<i>“A lot & Somewhat”</i>	Left	Center-left	Center	Center-right	Right	DK/NA - None
The central state	98	96	86	75	78	90
Local administration	85	88	85	83	80	79
Citizens themselves	47	61	61	75	66	61
The European Union	62	51	43	28	36	51
The actual conditions in the area	21	28	25	28	27	21

Party affiliation (Vote in 2019 elections)								
<i>“A lot & Somewhat”</i>	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
The central state	77	97	86	97	95	99	92	91
Local administration	83	88	80	82	94	94	80	76
Citizens themselves	69	50	54	65	54	71	68	57
The European Union	34	57	38	67	57	55	52	48
The actual conditions in the area	26	26	30	22	33	18	24	21

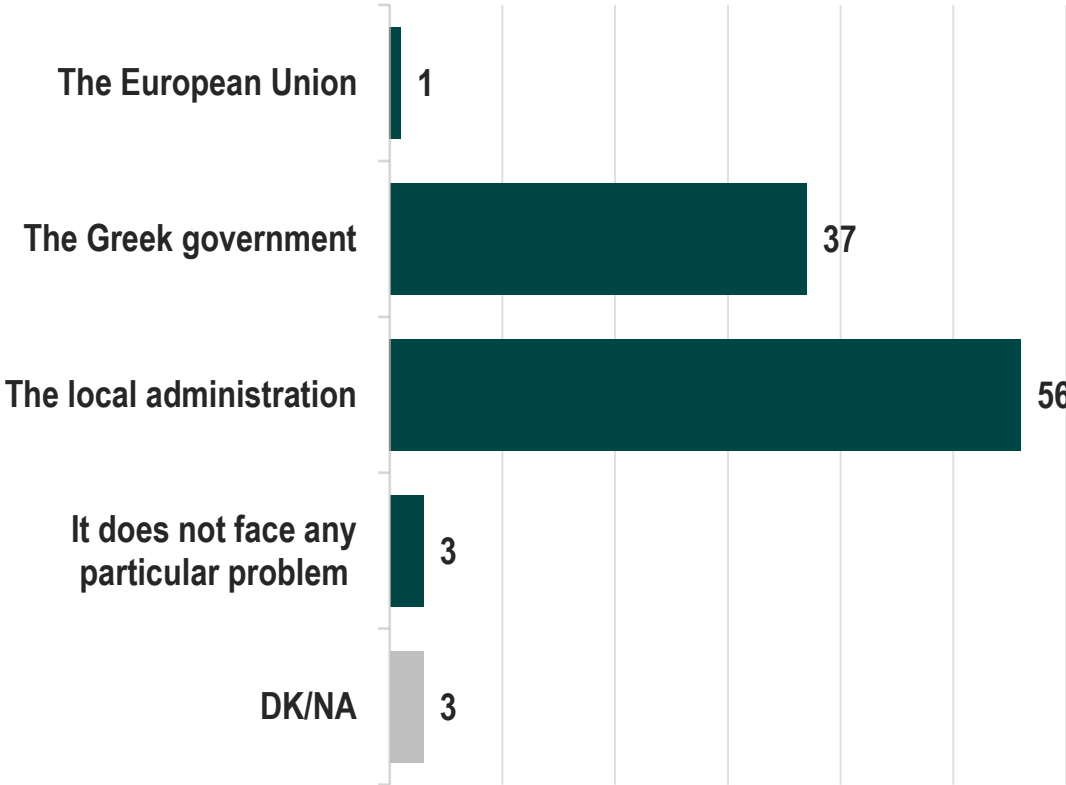
OPINION ON THE LEVEL OF ADMINISTRATION THAT CAN PROVIDE SOLUTIONS

Which level of government do you think is primarily responsible for providing solutions to the problems of our country and your region?

of Greece



of your region



OPINION ON THE LEVEL OF ADMINISTRATION THAT CAN PROVIDE SOLUTIONS

Analysis based on Gender and Age

Gender & Age								
		Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
of Greece	The European Union	7	7	10	11	3	5	6
	The Greek government	85	84	87	80	88	86	81
	The local administration	5	6	2	7	8	6	7
	It does not face any particular problem	1	1	1	1	1	1	1
of your region	The European Union	2	1	1	-	1	2	1
	The Greek government	42	33	39	39	36	36	36
	The local administration	53	60	53	56	60	58	56
	It does not face any particular problem	1	4	4	2	3	2	2

OPINION ON THE LEVEL OF ADMINISTRATION THAT CAN PROVIDE SOLUTIONS

Analysis based on Region and Urbanity

Region & Urbanity									
		Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
of Greece	The European Union	7	7	17	4	7	7	7	5
	The Greek government	86	84	78	86	82	85	84	83
	The local administration	3	7	2	6	8	5	5	9
	It does not face any particular problem	1	1	1	1	1	1	3	1
of your region	The European Union	1	2	2	-	1	1	2	1
	The Greek government	32	37	44	44	41	37	35	43
	The local administration	59	59	51	53	54	57	58	51
	It does not face any particular problem	4	1	1	1	2	2	3	3

OPINION ON THE LEVEL OF ADMINISTRATION THAT CAN PROVIDE SOLUTIONS

Analysis based on Education

Education		Primary	Secondary	Tertiary / post-graduate
of Greece	The European Union	7	7	6
	The Greek government	81	85	84
	The local administration	5	5	7
	It does not face any particular problem	1	1	1
of your region	The European Union	3	1	1
	The Greek government	35	37	38
	The local administration	54	56	57
	It does not face any particular problem	2	3	2

OPINION ON THE LEVEL OF ADMINISTRATION THAT CAN PROVIDE SOLUTIONS

Analysis based on Financial status

Financial status				
		I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
of Greece	The European Union	6	8	6
	The Greek government	86	82	86
	The local administration	6	6	3
	It does not face any particular problem	1	1	2
of your region	The European Union	1	1	2
	The Greek government	42	32	39
	The local administration	53	61	52
	It does not face any particular problem	2	3	4

OPINION ON THE LEVEL OF ADMINISTRATION THAT CAN PROVIDE SOLUTIONS

Analysis based on Ideology

Ideology (Left-Right)							
		Left	Center-left	Center	Center-right	Right	DK/NA - None
of Greece	The European Union	6	7	10	7	5	8
	The Greek government	89	86	81	82	86	80
	The local administration	2	6	7	9	4	7
	It does not face any particular problem	2	-	1	1	1	1
of your region	The European Union	1	-	3	1	1	2
	The Greek government	43	40	35	29	37	37
	The local administration	52	58	55	67	56	53
	It does not face any particular problem	2	1	4	3	3	4

OPINION ON THE LEVEL OF ADMINISTRATION THAT CAN PROVIDE SOLUTIONS

Analysis based on Party affiliation

Party affiliation (Vote in 2019 elections)									
		ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
of Greece	The European Union	6	7	7	6	8	4	7	11
	The Greek government	83	87	82	86	90	91	88	80
	The local administration	9	4	6	5	3	2	5	5
	It does not face any particular problem	1	-	1	4	-	-	-	3
of your region	The European Union	1	1	2	2	2	-	2	-
	The Greek government	30	37	36	51	44	39	38	47
	The local administration	65	57	56	44	50	57	58	43
	It does not face any particular problem	2	2	2	4	4	-	2	6

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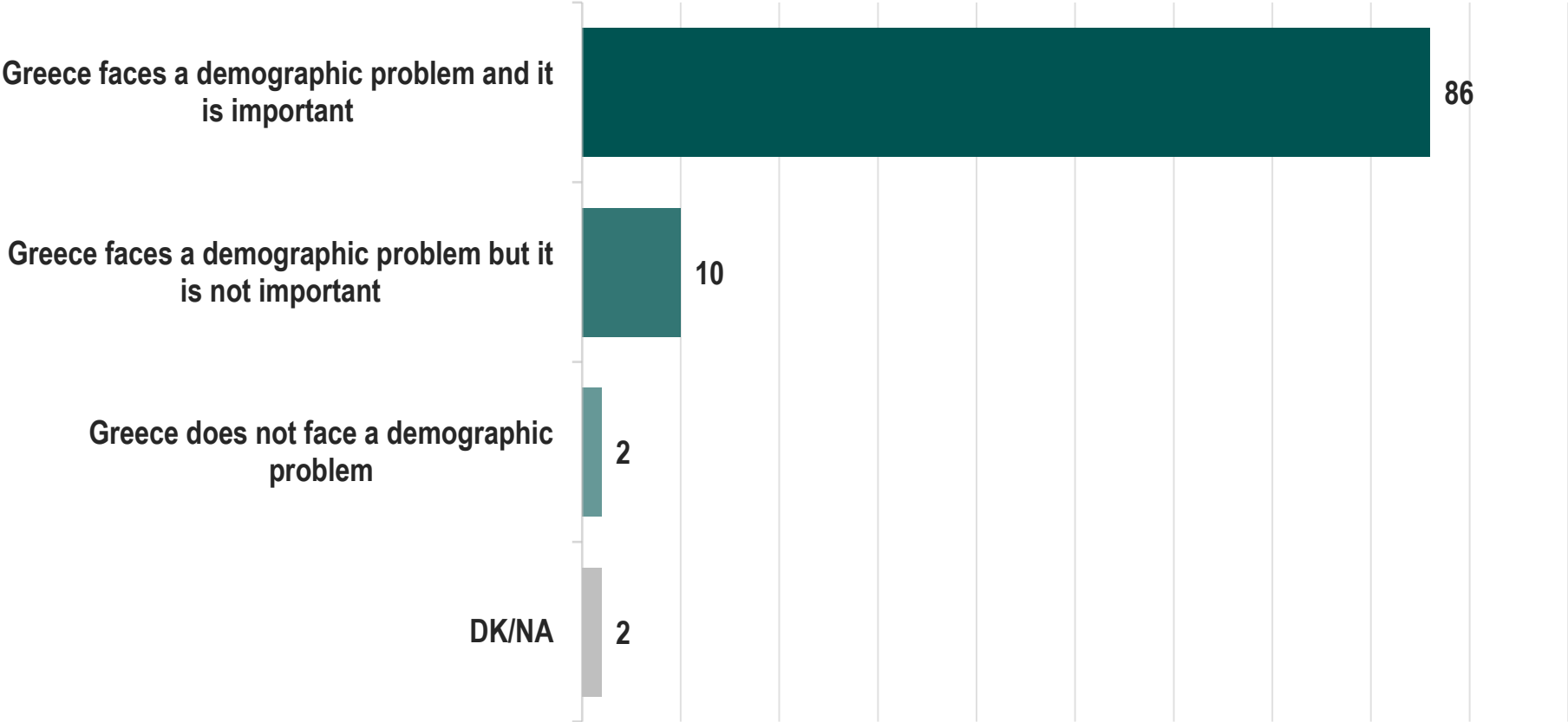
The demographic problem in Greece

THE DEMOGRAPHIC PROBLEM IN GREECE

Attitudes, priorities and solutions

OPINION ON THE DEMOGRAPHIC PROBLEM IN GREECE

Some argue that our country faces a demographic problem, i.e. that the population of Greece is decreasing. Others believe that the problem does not exist or that it is not that important. What is your opinion on this matter?



OPINION ON THE DEMOGRAPHIC PROBLEM IN GREECE

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Greece faces a demographic problem and it is important	87	85	81	83	86	89	92
Greece faces a demographic problem but it is not important	9	10	14	12	10	8	5
Greece does not face a demographic problem	2	3	3	4	2	2	2
DK/NA	2	2	3	2	2	2	1

Region & Urbanity	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Greece faces a demographic problem and it is important	83	85	99	92	88	86	91	85
Greece faces a demographic problem but it is not important	13	10	-	4	8	11	5	9
Greece does not face a demographic problem	2	4	-	2	2	2	4	4
DK/NA	2	2	2	2	2	2	1	2

OPINION ON THE DEMOGRAPHIC PROBLEM IN GREECE

Analysis based on Education and Financial status

Education			
	Primary	Secondary	Tertiary / post-graduate
Greece faces a demographic problem and it is important	92	87	84
Greece faces a demographic problem but it is not important	5	8	13
Greece does not face a demographic problem	-	3	2
DK/NA	2	2	1

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Greece faces a demographic problem and it is important	86	86	91
Greece faces a demographic problem but it is not important	9	11	6
Greece does not face a demographic problem	3	2	2
DK/NA	2	1	1

OPINION ON THE DEMOGRAPHIC PROBLEM IN GREECE

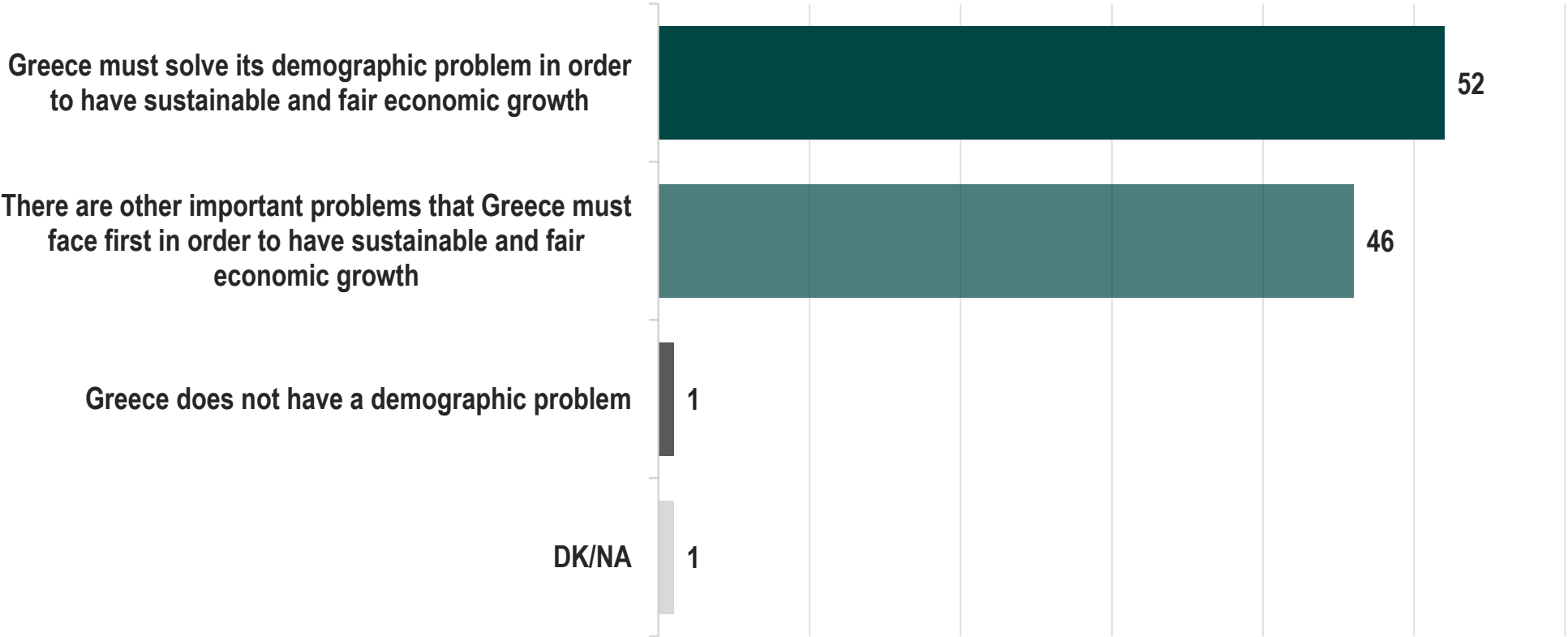
Analysis based on Ideology and Party affiliation

Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
Greece faces a demographic problem and it is important	79	83	89	88	96	88
Greece faces a demographic problem but it is not important	13	16	9	10	4	4
Greece does not face a demographic problem	6	-	3	1	-	4
DK/NA	3	-	-	1	-	5

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Greece faces a demographic problem and it is important	92	81	86	78	95	78	91	83
Greece faces a demographic problem but it is not important	6	15	11	12	-	13	7	8
Greece does not face a demographic problem	1	3	2	6	5	5	2	4
DK/NA	1	1	2	4	-	4	-	5

OPINION ON THE PRIORITY OF SOLVING THE DEMOGRAPHIC PROBLEM OF GREECE

With which of the two views do you agree more?



OPINION ON THE PRIORITY OF SOLVING THE DEMOGRAPHIC PROBLEM OF GREECE

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age								
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+	
Greece must solve its demographic problem in order to have sustainable and fair economic growth	60	45	52	49	53	51	55	
There are other important problems that Greece must face first in order to have sustainable and fair economic growth	39	53	47	49	46	48	43	
Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Greece must solve its demographic problem in order to have sustainable and fair economic growth	47	47	52	53	59	50	59	56
There are other important problems that Greece must face first in order to have sustainable and fair economic growth	50	52	45	45	40	48	41	41

OPINION ON THE PRIORITY OF SOLVING THE DEMOGRAPHIC PROBLEM OF GREECE

Analysis based on Education and Financial status

Education			
	Primary	Secondary	Tertiary / post-graduate
Greece must solve its demographic problem in order to have sustainable and fair economic growth	59	54	46
There are other important problems that Greece must face first in order to have sustainable and fair economic growth	39	44	52

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Greece must solve its demographic problem in order to have sustainable and fair economic growth	51	52	58
There are other important problems that Greece must face first in order to have sustainable and fair economic growth	48	47	38

OPINION ON THE PRIORITY OF SOLVING THE DEMOGRAPHIC PROBLEM OF GREECE

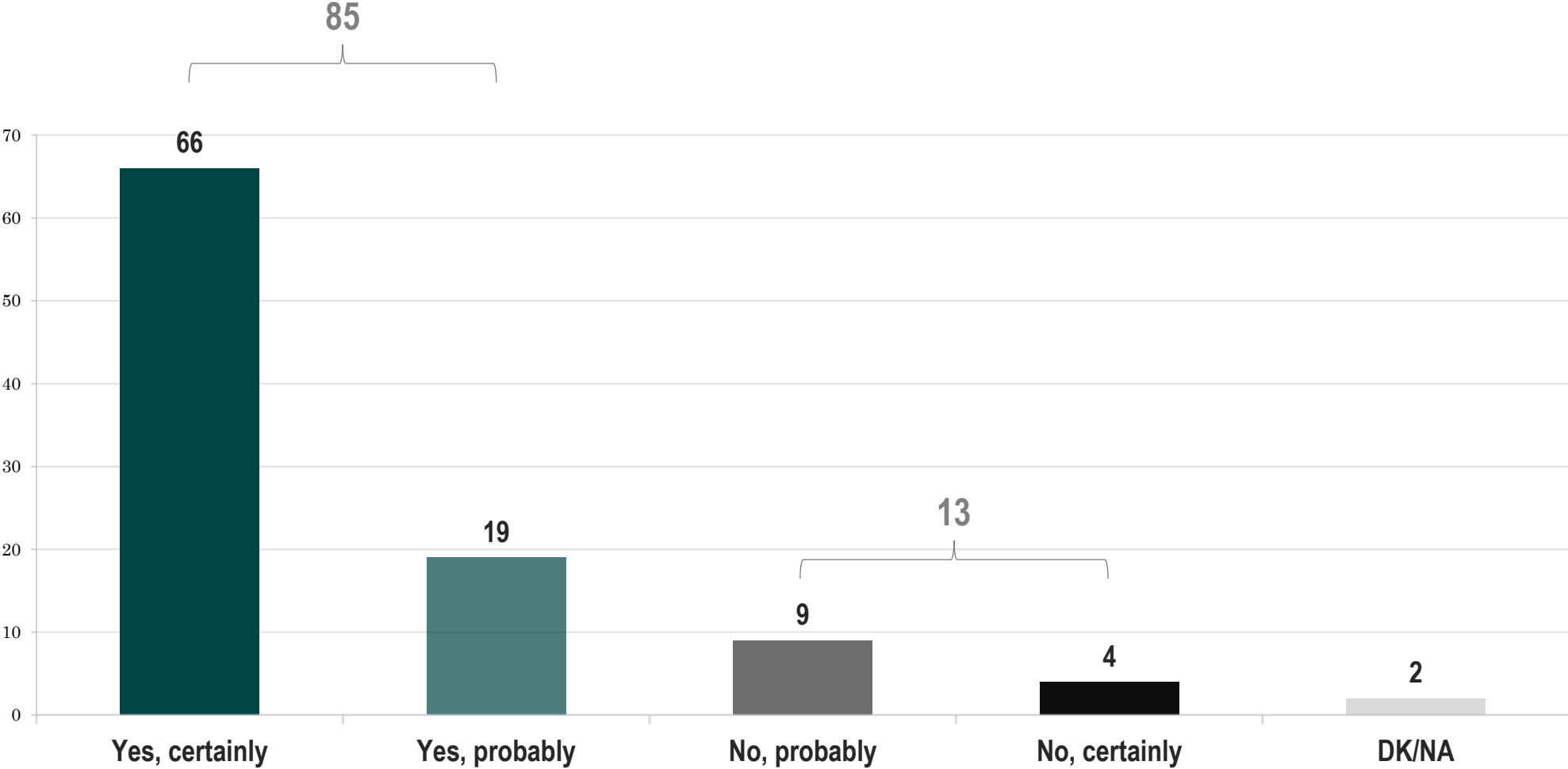
Analysis based on Ideology and Party affiliation

Ideology (Left-Right)						DK/NA - None
	Left	Center-left	Center	Center-right	Right	
Greece must solve its demographic problem in order to have sustainable and fair economic growth	35	51	54	56	75	52
There are other important problems that Greece must face first in order to have sustainable and fair economic growth	64	47	43	44	24	45

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Greece must solve its demographic problem in order to have sustainable and fair economic growth	63	42	60	47	81	42	54	43
There are other important problems that Greece must face first in order to have sustainable and fair economic growth	36	57	40	53	19	55	43	53

IS A NATIONAL PLAN NEEDED FOR THE DEMOGRAPHIC PROBLEM?

In your opinion, is a national plan needed to address Greece's demographic problem, or is this not a priority for the country at the moment?



IS A NATIONAL PLAN NEEDED FOR THE DEMOGRAPHIC PROBLEM?

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age							
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Yes, certainly	74	58	61	59	65	69	72
Yes, probably	15	23	15	21	22	20	18
No, probably	6	11	14	11	7	7	5
No, certainly	4	5	8	5	5	2	2
DK/NA	2	3	2	5	1	2	2

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Yes, certainly	61	63	79	74	68	65	67	68
Yes, probably	19	24	12	17	18	20	21	10
No, probably	11	9	3	4	8	8	8	14
No, certainly	7	2	5	1	3	5	3	4
DK/NA	2	2	1	4	3	3	1	3

IS A NATIONAL PLAN NEEDED FOR THE DEMOGRAPHIC PROBLEM?

Analysis based on Education and Financial status

Education			
	Primary	Secondary	Tertiary / post-graduate
Yes, certainly	67	67	63
Yes, probably	19	19	20
No, probably	8	8	10
No, certainly	1	5	5
DK/NA	4	2	2

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Yes, certainly	68	63	65
Yes, probably	16	22	23
No, probably	8	10	5
No, certainly	4	3	7
DK/NA	3	2	1

IS A NATIONAL PLAN NEEDED FOR THE DEMOGRAPHIC PROBLEM?

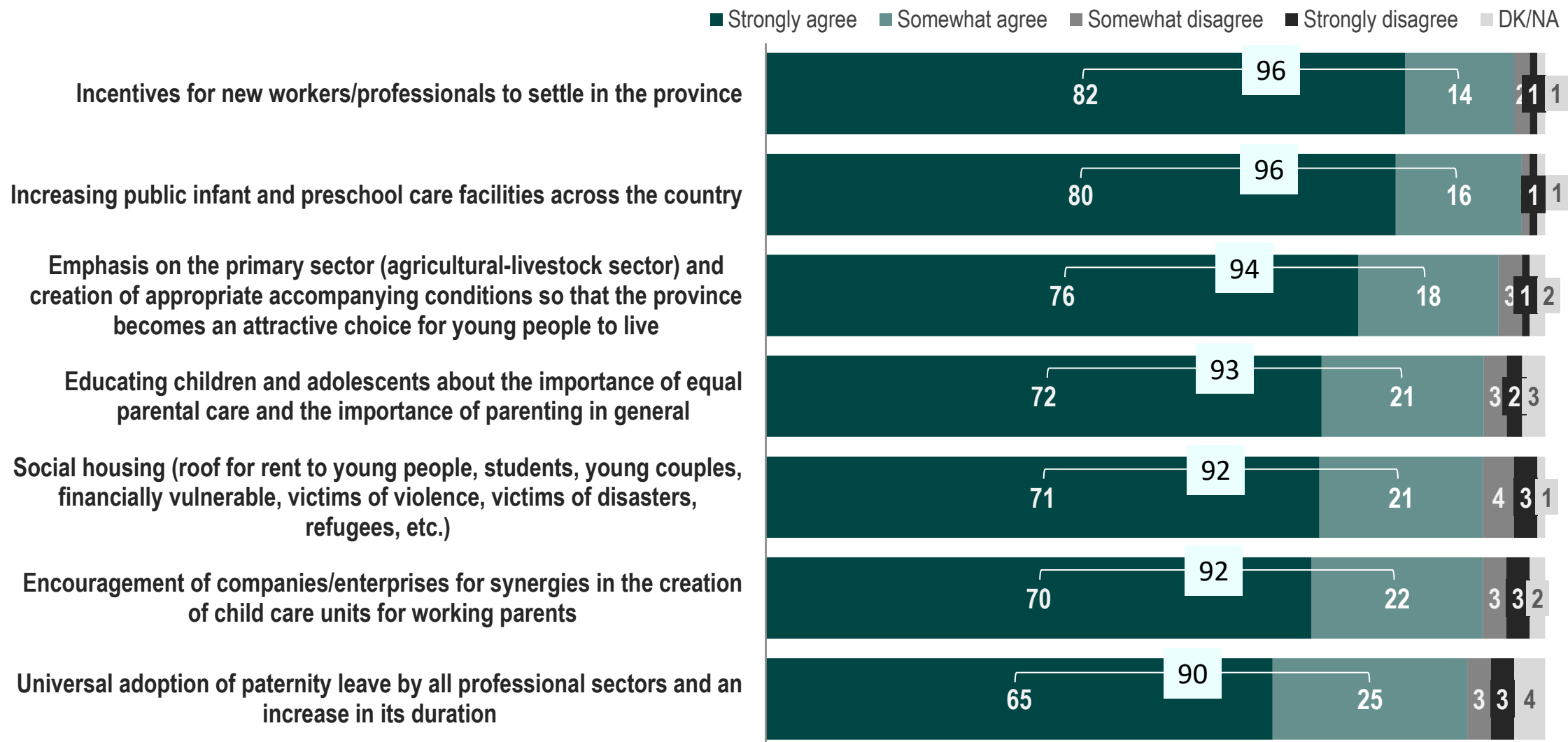
Analysis based on Ideology and Party affiliation

Ideology (Left-Right)	Ideology (Left-Right)					
	Left	Center-left	Center	Center-right	Right	DK/NA - None
Yes, certainly	57	66	69	63	82	63
Yes, probably	21	21	21	22	11	17
No, probably	13	9	6	10	4	9
No, certainly	7	3	3	2	2	7
DK/NA	2	1	1	5	1	3

Party affiliation (Vote in 2019 elections)	Party affiliation (Vote in 2019 elections)							
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Yes, certainly	71	63	73	48	77	63	71	57
Yes, probably	18	21	17	21	15	17	11	23
No, probably	7	11	7	16	-	6	8	10
No, certainly	2	4	3	10	-	8	9	7
DK/NA	2	1	-	6	9	7	2	3

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (1/2)

Do you agree or disagree with the adoption of each of the following measures by the state, to address the demographic problem?



APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (1/2)

Analysis based on Gender and Age

Gender & Age <i>"Strongly agree & Somewhat agree"</i>	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Incentives for new workers/professionals to settle in the province	95	97	92	96	99	97	96
Increasing public infant and preschool care facilities across the country	96	97	96	95	95	97	98
Emphasis on the primary sector (agricultural-livestock sector) and creation of appropriate accompanying conditions so that the province becomes an attractive choice for young people to live	92	96	87	94	98	98	95
Educating children and adolescents about the importance of equal parental care and the importance of parenting in general	92	93	88	92	94	97	94
Social housing (roof for rent to young people, students, young couples, financially vulnerable, victims of violence, victims of disasters, refugees, etc.)	92	93	94	89	92	93	93
Encouragement of companies/enterprises for synergies in the creation of child care units for working parents	90	95	90	92	95	95	91
Universal adoption of paternity leave by all professional sectors and an increase in its duration	90	90	95	89	88	88	89

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (1/2)

Analysis based on Region and Urbanity

Region & Urbanity								
<i>"Strongly agree & Somewhat agree"</i>	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Incentives for new workers/professionals to settle in the province	94	94	100	97	98	96	94	97
Increasing public infant and preschool care facilities across the country	96	97	100	97	96	96	96	98
Emphasis on the primary sector (agricultural-livestock sector) and creation of appropriate accompanying conditions so that the province becomes an attractive choice for young people to live	92	93	98	94	96	94	93	95
Educating children and adolescents about the importance of equal parental care and the importance of parenting in general	92	94	100	93	92	94	90	92
Social housing (roof for rent to young people, students, young couples, financially vulnerable, victims of violence, victims of disasters, refugees, etc.)	93	95	98	90	90	94	88	91
Encouragement of companies/enterprises for synergies in the creation of child care units for working parents	91	93	95	90	93	93	93	90
Universal adoption of paternity leave by all professional sectors and an increase in its duration	91	89	99	90	88	90	86	92

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (1/2)

Analysis based on Education

Education			
<i>“Strongly agree & Somewhat agree”</i>	Primary	Secondary	Tertiary / post-graduate
Incentives for new workers/professionals to settle in the province	94	97	95
Increasing public infant and preschool care facilities across the country	95	96	97
Emphasis on the primary sector (agricultural-livestock sector) and creation of appropriate accompanying conditions so that the province becomes an attractive choice for young people to live	94	95	92
Educating children and adolescents about the importance of equal parental care and the importance of parenting in general	86	95	92
Social housing (roof for rent to young people, students, young couples, financially vulnerable, victims of violence, victims of disasters, refugees, etc.)	90	94	91
Encouragement of companies/enterprises for synergies in the creation of child care units for working parents	94	93	90
Universal adoption of paternity leave by all professional sectors and an increase in its duration	82	90	92

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (1/2)

Analysis based on Financial status

Financial status			
<i>“Strongly agree & Somewhat agree”</i>	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Incentives for new workers/professionals to settle in the province	96	98	91
Increasing public infant and preschool care facilities across the country	97	96	95
Emphasis on the primary sector (agricultural-livestock sector) and creation of appropriate accompanying conditions so that the province becomes an attractive choice for young people to live	95	95	90
Educating children and adolescents about the importance of equal parental care and the importance of parenting in general	92	94	90
Social housing (roof for rent to young people, students, young couples, financially vulnerable, victims of violence, victims of disasters, refugees, etc.)	92	93	89
Encouragement of companies/enterprises for synergies in the creation of child care units for working parents	92	94	89
Universal adoption of paternity leave by all professional sectors and an increase in its duration	88	91	90

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (1/2)

Analysis based on Ideology

Ideology (Left-Right) <i>“Strongly agree & Somewhat agree”</i>	Left	Center-left	Center	Center-right	Right	DK/NA - None
Incentives for new workers/professionals to settle in the province	94	95	98	97	95	96
Increasing public infant and preschool care facilities across the country	98	97	97	95	96	94
Emphasis on the primary sector (agricultural-livestock sector) and creation of appropriate accompanying conditions so that the province becomes an attractive choice for young people to live	93	90	98	96	96	94
Educating children and adolescents about the importance of equal parental care and the importance of parenting in general	95	95	94	93	91	88
Social housing (roof for rent to young people, students, young couples, financially vulnerable, victims of violence, victims of disasters, refugees, etc.)	97	97	95	89	82	90
Encouragement of companies/enterprises for synergies in the creation of child care units for working parents	88	94	95	97	90	91
Universal adoption of paternity leave by all professional sectors and an increase in its duration	96	93	92	87	84	85

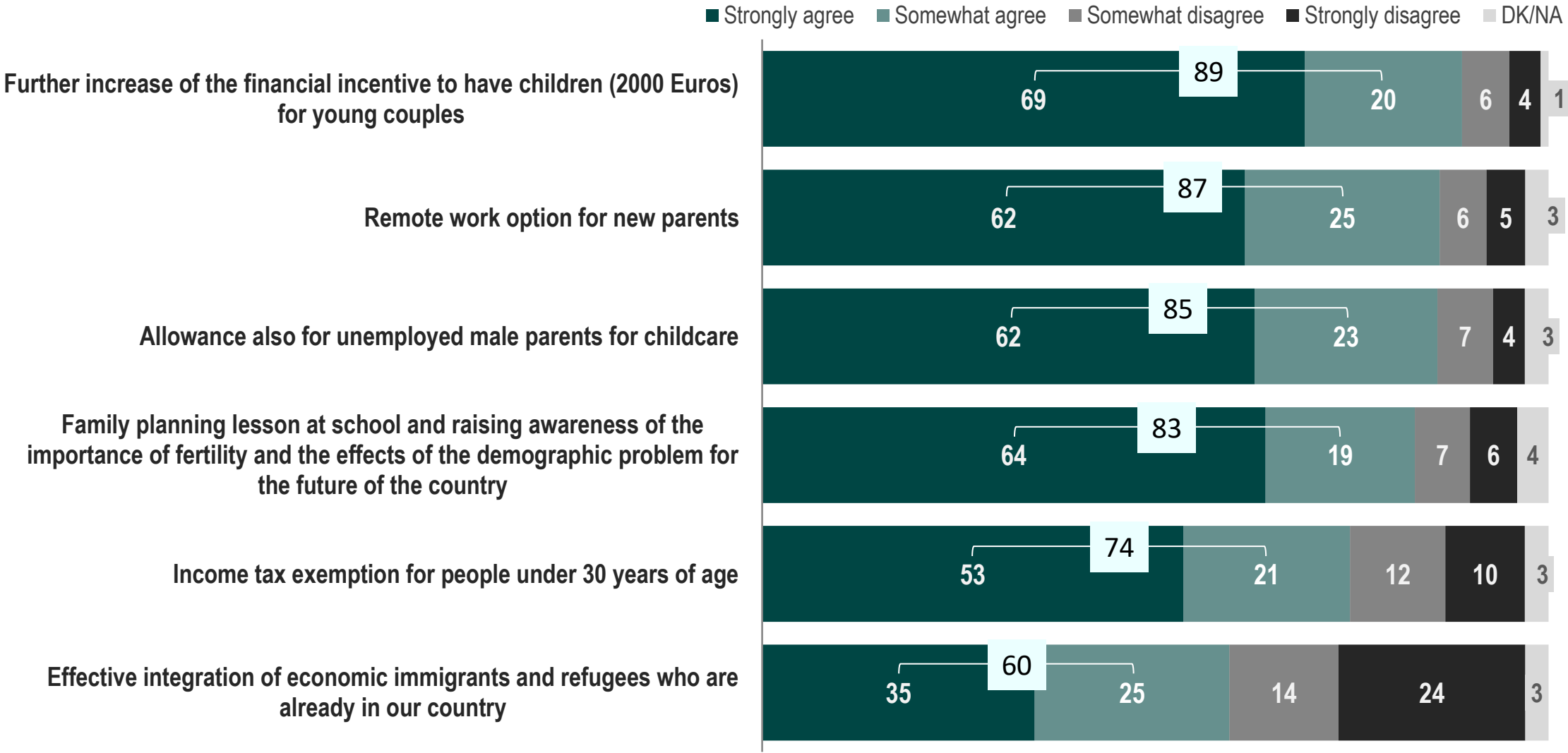
APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (1/2)

Analysis based on Party affiliation

Party affiliation (Vote in 2019 elections)								
<i>“Strongly agree & Somewhat agree”</i>	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Incentives for new workers/professionals to settle in the province	96	95	97	95	94	93	97	96
Increasing public infant and preschool care facilities across the country	97	96	97	93	96	93	94	98
Emphasis on the primary sector (agricultural-livestock sector) and creation of appropriate accompanying conditions so that the province becomes an attractive choice for young people to live	96	91	91	94	100	90	98	95
Educating children and adolescents about the importance of equal parental care and the importance of parenting in general	93	94	99	90	87	94	86	93
Social housing (roof for rent to young people, students, young couples, financially vulnerable, victims of violence, victims of disasters, refugees, etc.)	88	97	97	96	74	90	85	95
Encouragement of companies/enterprises for synergies in the creation of child care units for working parents	94	92	96	80	97	90	84	94
Universal adoption of paternity leave by all professional sectors and an increase in its duration	88	95	94	91	80	90	84	89

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (2/2)

Do you agree or disagree with the adoption of each of the following measures by the state, to address the demographic problem?



APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (2/2)

Analysis based on Gender and Age

Gender & Age							
<i>“Strongly agree & Somewhat agree”</i>	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Further increase of the financial incentive to have children (2000 Euros) for young couples	88	90	81	89	94	92	91
Remote work option for new parents	85	87	88	85	85	88	84
Allowance also for unemployed male parents for childcare	85	86	83	86	86	90	84
Family planning lesson at school and raising awareness of the importance of fertility and the effects of the demographic problem for the future of the country	83	83	68	80	90	91	87
Income tax exemption for people under 30 years of age	75	73	81	73	76	77	66
Effective integration of economic immigrants and refugees who are already in our country	58	61	65	55	53	62	60

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (2/2)

Analysis based on Region and Urbanity

Region & Urbanity								
<i>“Strongly agree & Somewhat agree”</i>	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Further increase of the financial incentive to have children (2000 Euros) for young couples	85	91	99	91	91	90	86	89
Remote work option for new parents	86	86	87	86	86	87	88	78
Allowance also for unemployed male parents for childcare	87	87	97	76	84	87	78	89
Family planning lesson at school and raising awareness of the importance of fertility and the effects of the demographic problem for the future of the country	81	84	80	84	85	82	90	81
Income tax exemption for people under 30 years of age	70	75	84	73	77	75	74	75
Effective integration of economic immigrants and refugees who are already in our country	62	56	78	55	58	62	51	57

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (2/2)

Analysis based on Education

Education			
<i>“Strongly agree & Somewhat agree”</i>	Primary	Secondary	Tertiary / post-graduate
Further increase of the financial incentive to have children (2000 Euros) for young couples	91	90	87
Remote work option for new parents	84	87	86
Allowance also for unemployed male parents for childcare	84	87	84
Family planning lesson at school and raising awareness of the importance of fertility and the effects of the demographic problem for the future of the country	83	87	77
Income tax exemption for people under 30 years of age	67	76	74
Effective integration of economic immigrants and refugees who are already in our country	45	60	64

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (2/2)

Analysis based on Financial status

Financial status			
<i>“Strongly agree & Somewhat agree”</i>	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Further increase of the financial incentive to have children (2000 Euros) for young couples	90	89	86
Remote work option for new parents	83	88	91
Allowance also for unemployed male parents for childcare	88	84	79
Family planning lesson at school and raising awareness of the importance of fertility and the effects of the demographic problem for the future of the country	82	85	80
Income tax exemption for people under 30 years of age	75	75	67
Effective integration of economic immigrants and refugees who are already in our country	57	62	62

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (2/2)

Analysis based on Ideology

Ideology (Left-Right)						
<i>“Strongly agree & Somewhat agree”</i>	Left	Center-left	Center	Center-right	Right	DK/NA - None
Further increase of the financial incentive to have children (2000 Euros) for young couples	87	91	91	93	91	83
Remote work option for new parents	79	89	89	92	89	82
Allowance also for unemployed male parents for childcare	92	89	88	82	78	80
Family planning lesson at school and raising awareness of the importance of fertility and the effects of the demographic problem for the future of the country	76	86	91	90	87	73
Income tax exemption for people under 30 years of age	82	76	70	72	74	68
Effective integration of economic immigrants and refugees who are already in our country	88	77	60	51	28	39

APPEAL OF MEASURES TO ADDRESS THE DEMOGRAPHIC PROBLEM (2/2)

Analysis based on Party affiliation

Party affiliation (Vote in 2019 elections)								
<i>"Strongly agree & Somewhat agree"</i>	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Further increase of the financial incentive to have children (2000 Euros) for young couples	91	89	96	86	94	67	85	87
Remote work option for new parents	89	85	92	64	80	90	88	85
Allowance also for unemployed male parents for childcare	83	93	86	86	81	79	77	84
Family planning lesson at school and raising awareness of the importance of fertility and the effects of the demographic problem for the future of the country	87	84	87	70	76	70	78	81
Income tax exemption for people under 30 years of age	71	79	75	76	94	73	71	70
Effective integration of economic immigrants and refugees who are already in our country	49	81	66	75	10	77	33	56

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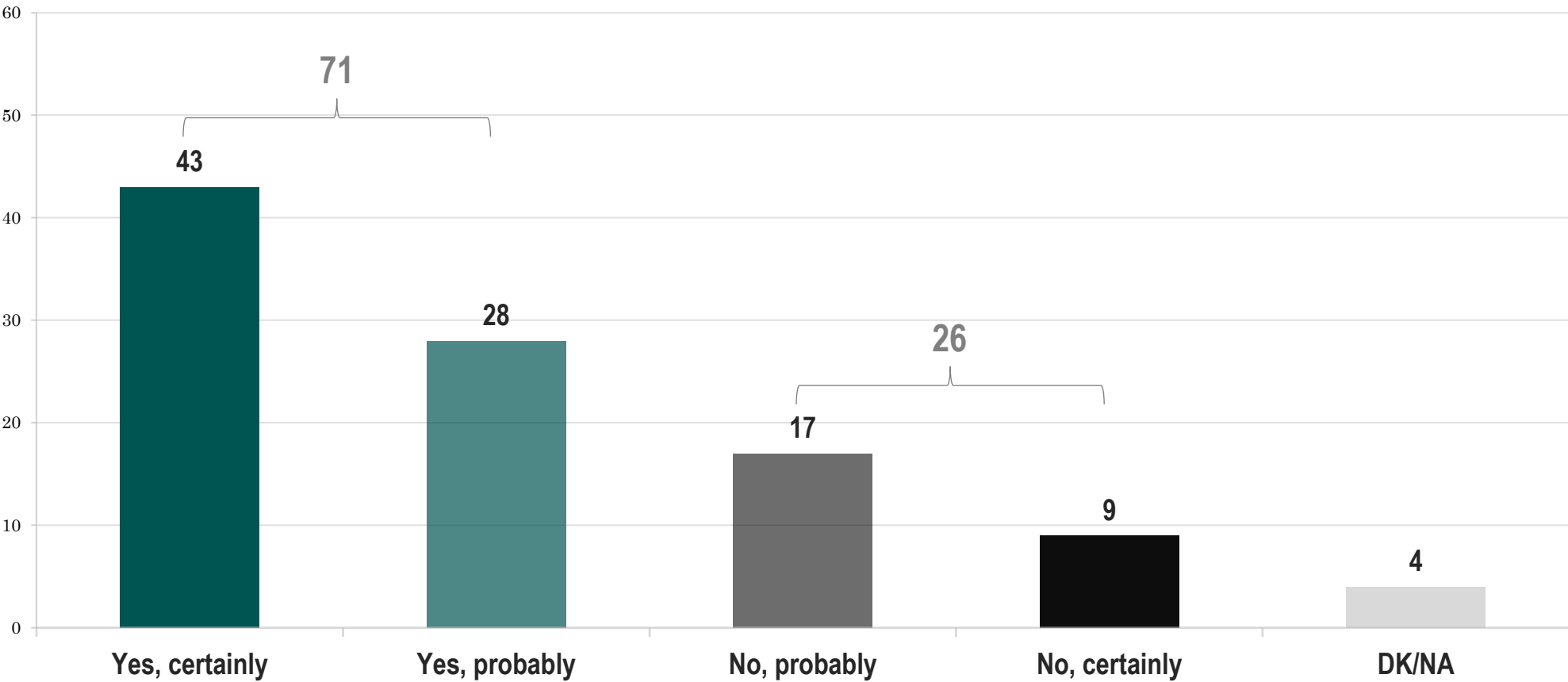
The demographic problem in Greece

THE DEMOGRAPHIC PROBLEM LOCALLY

Local consequences

OPINION ON THE DEMOGRAPHIC PROBLEM IN THEIR AREA

More specifically for your place of residence, would you say that your area is facing a demographic problem, i.e. do you think that the population of your area is decreasing?



OPINION ON THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age							
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Yes, certainly	43	42	38	40	40	46	48
Yes, probably	29	27	30	31	28	28	25
No, probably	16	17	15	16	20	18	15
No, certainly	7	10	11	9	10	5	8
DK/NA	5	4	5	4	3	4	4

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Yes, certainly	21	42	63	44	62	36	50	76
Yes, probably	30	29	34	32	25	30	31	14
No, probably	26	18	2	21	8	19	14	5
No, certainly	15	7	-	3	5	11	3	4
DK/NA	8	3	1	1	2	5	2	1

OPINION ON THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Education and Financial status

Education			
	Primary	Secondary	Tertiary / post-graduate
Yes, certainly	63	42	38
Yes, probably	17	30	29
No, probably	12	16	20
No, certainly	4	9	10
DK/NA	3	5	4

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Yes, certainly	49	39	33
Yes, probably	25	30	31
No, probably	16	17	19
No, certainly	6	11	9
DK/NA	4	4	8

OPINION ON THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Ideology and Party affiliation

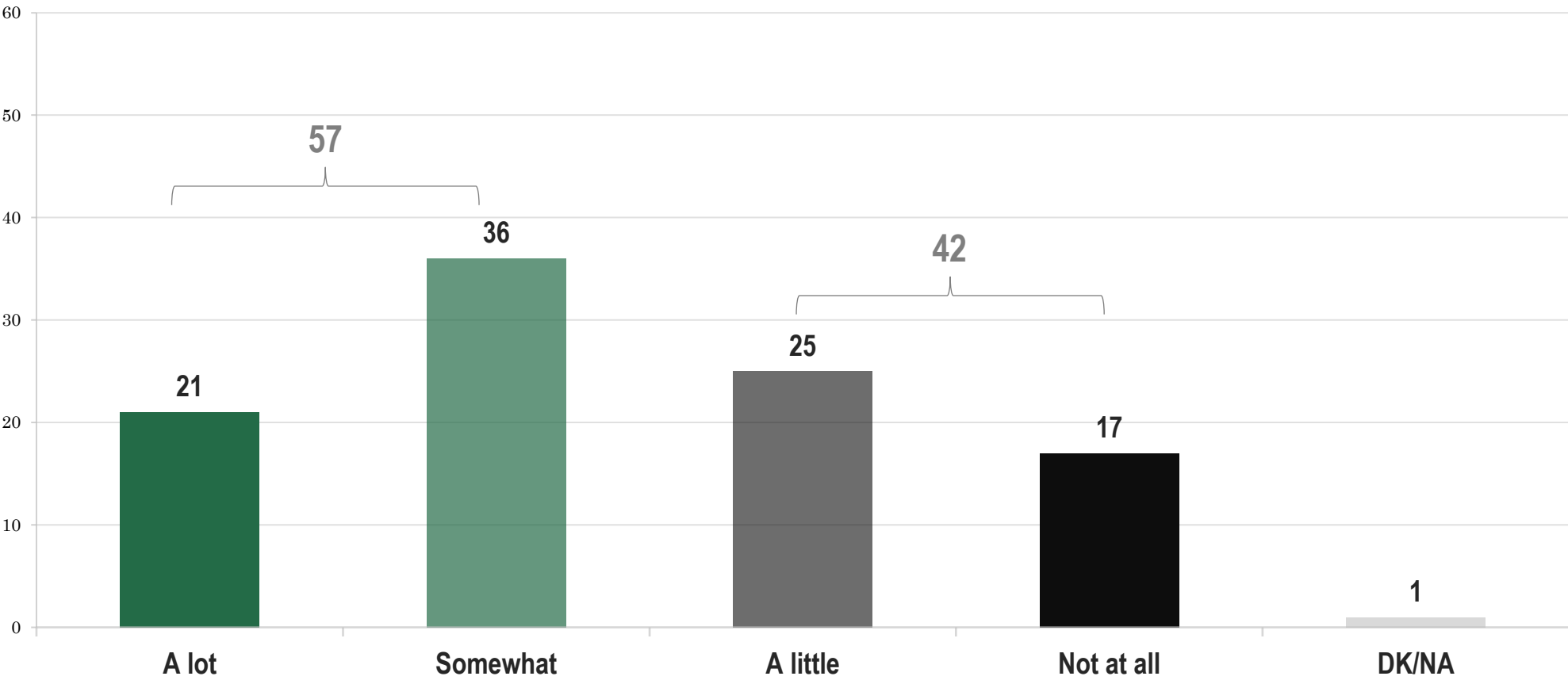
Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
Yes, certainly	41	40	43	35	56	45
Yes, probably	26	29	30	32	26	23
No, probably	16	19	17	21	13	14
No, certainly	12	9	8	7	2	12
DK/NA	5	3	2	6	3	6

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Yes, certainly	44	44	39	44	63	35	56	31
Yes, probably	30	28	31	16	26	26	20	31
No, probably	16	17	21	23	8	14	10	17
No, certainly	6	9	7	15	3	12	10	14
DK/NA	4	3	3	2	-	13	4	7

EFFECT OF THE DEMOGRAPHIC PROBLEM ON THEIR LIVES

How much would you say the demographic problem in your area affects your own life?

Base: Those who believe that their region is facing a demographic problem



EFFECT OF THE DEMOGRAPHIC PROBLEM ON THEIR LIVES

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age							
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
A lot	24	19	27	18	21	20	20
Somewhat	40	32	29	44	33	41	34
A little	23	28	32	20	32	21	22
Not at all	12	21	10	18	13	17	23
DK/NA	1	-	2	-	-	1	1

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
A lot	14	21	21	27	25	19	25	28
Somewhat	36	33	40	38	36	36	34	40
A little	26	24	34	19	26	27	26	18
Not at all	23	21	6	13	14	18	14	14
DK/NA	1	1	-	4	-	1	1	-

EFFECT OF THE DEMOGRAPHIC PROBLEM ON THEIR LIVES

Analysis based on Education and Financial status

Education			
	Primary	Secondary	Tertiary / post-graduate
A lot	32	18	23
Somewhat	35	37	34
A little	15	25	30
Not at all	17	20	12
DK/NA	1	1	1

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
A lot	26	18	15
Somewhat	39	33	32
A little	24	28	23
Not at all	11	21	28
DK/NA	1	-	2

EFFECT OF THE DEMOGRAPHIC PROBLEM ON THEIR LIVES

Analysis based on Ideology and Party affiliation

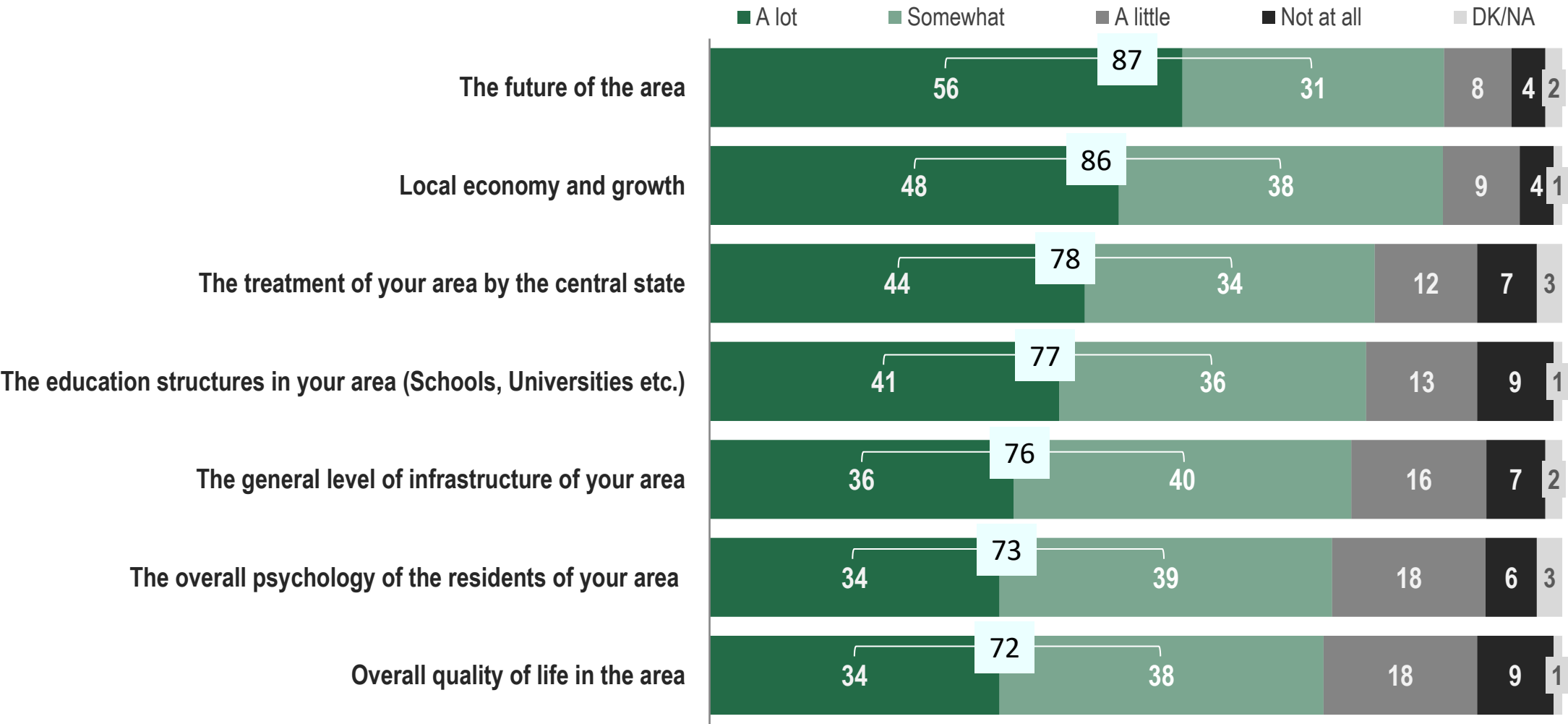
Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
A lot	20	10	18	16	28	37
Somewhat	37	45	32	35	33	31
A little	30	30	26	30	19	17
Not at all	14	14	24	19	18	15
DK/NA	-	1	-	-	3	1

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
A lot	23	14	16	11	35	35	46	20
Somewhat	35	41	43	50	26	37	17	35
A little	26	31	18	14	19	26	24	22
Not at all	15	15	23	25	20	2	11	23
DK/NA	1	-	-	-	-	-	2	1

SECTORS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA

More specifically, how much is the decline of population negatively affecting your area, in each of the following sectors?

Base: Those who believe that their area is facing a demographic problem



SECTORS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Gender and Age

Gender & Age							
<i>"A lot & Somewhat"</i>	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
The future of the area	88	86	93	88	89	88	80
Local economy and growth	85	86	86	88	88	86	84
The treatment of the area by the central state	79	77	77	85	81	80	71
The education structures in the area (Schools, Universities etc.)	78	75	82	84	85	74	65
The general level of infrastructure of the area	76	76	72	76	84	76	74
The overall psychology of the residents the area	72	74	69	75	79	76	70
Overall quality of life in the area	70	74	73	71	74	77	66

SECTORS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Region and Urbanity

Region & Urbanity								
<i>“A lot & Somewhat”</i>	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
The future of the area	78	91	90	85	90	84	90	94
Local economy and growth	76	86	96	81	91	84	87	92
The treatment of the area by the central state	70	76	81	84	82	76	81	85
The education structures in the area (Schools, Universities etc.)	71	83	73	74	78	74	77	88
The general level of infrastructure of the area	66	82	75	81	78	72	84	86
The overall psychology of the residents the area	65	75	67	63	78	72	72	81
Overall quality of life in the area	67	71	79	70	74	70	72	81

SECTORS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Education

Education			
<i>“A lot & Somewhat”</i>	Primary	Secondary	Tertiary / post-graduate
The future of the area	79	88	88
Local economy and growth	82	86	87
The treatment of the area by the central state	78	79	76
The education structures in the area (Schools, Universities etc.)	70	78	78
The general level of infrastructure of the area	78	75	76
The overall psychology of the residents the area	68	74	74
Overall quality of life in the area	74	71	71

SECTORS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Financial status

Financial status			
<i>“A lot & Somewhat”</i>	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
The future of the area	88	86	83
Local economy and growth	89	85	72
The treatment of the area by the central state	85	73	59
The education structures in the area (Schools, Universities etc.)	82	74	62
The general level of infrastructure of the area	80	74	63
The overall psychology of the residents the area	78	69	68
Overall quality of life in the area	77	66	66

SECTORS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Ideology

Ideology (Left-Right)						
<i>“A lot & Somewhat”</i>	Left	Center-left	Center	Center-right	Right	DK/NA - None
The future of the area	92	89	80	82	90	87
Local economy and growth	91	90	81	80	84	88
The treatment of the area by the central state	82	81	73	62	81	85
The education structures in the area (Schools, Universities etc.)	87	83	67	64	74	79
The general level of infrastructure of the area	78	80	72	65	74	82
The overall psychology of the residents the area	79	73	68	72	64	81
Overall quality of life in the area	78	73	69	66	68	73

SECTORS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA

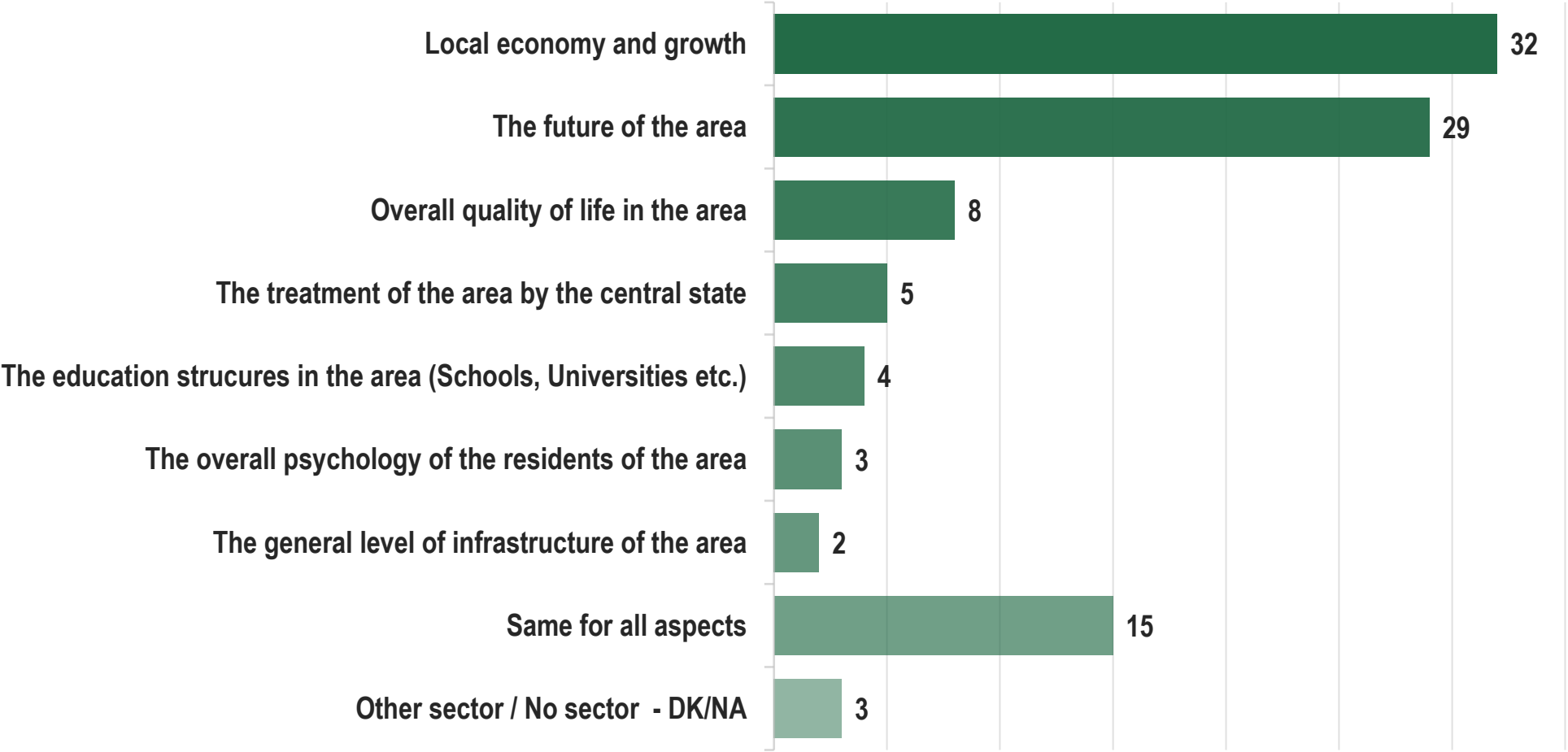
Analysis based on Party affiliation

Party affiliation (Vote in 2019 elections)								
<i>“A lot & Somewhat”</i>	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
The future of the area	85	90	82	97	79	95	90	82
Local economy and growth	83	92	85	98	70	85	90	82
The treatment of the area by the central state	73	84	75	84	79	75	87	74
The education structures in the area (Schools, Universities etc.)	71	86	64	90	79	77	74	77
The general level of infrastructure of the area	72	80	69	84	70	85	81	74
The overall psychology of the residents the area	72	73	71	98	37	80	76	77
Overall quality of life in the area	71	74	73	98	48	75	69	70

ASPECTS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

And if you had to choose between the following aspects, which one would you say is the most impacted by the demographic problem in your area?

Base: Those who believe that their area is facing a demographic problem



ASPECTS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Gender and Age

Gender & Age							
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Local economy and growth	30	34	21	30	32	30	41
The future of the area	32	25	32	23	25	33	29
Overall quality of life in the area	8	7	11	10	9	7	4
The treatment of the area by the central state	6	4	8	7	5	5	2
The education structures in the area (Schools, Universities etc.)	3	5	3	8	6	2	3
The overall psychology of the residents of the area	4	3	2	2	5	3	5
The general level of infrastructure of the area	1	3	-	1	4	3	3
Same for all aspects	14	16	22	13	13	16	11

ASPECTS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Region and Urbanity

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Local economy and growth	26	30	32	41	35	31	36	32
The future of the area	27	31	38	31	27	28	25	34
Overall quality of life in the area	9	8	4	9	7	8	7	7
The treatment of the area by the central state	6	4	1	1	5	6	3	4
The education structures in the area (Schools, Universities etc.)	6	3	1	1	4	4	6	3
The overall psychology of the residents of the area	4	3	3	4	3	4	1	5
The general level of infrastructure of the area	2	3	-	2	2	2	2	2
Same for all aspects	16	16	15	10	14	15	18	13

ASPECTS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Education

Education			
	Primary	Secondary	Tertiary / post-graduate
Local economy and growth	41	32	27
The future of the area	19	32	28
Overall quality of life in the area	7	7	8
The treatment of the area by the central state	5	4	6
The education structures in the area (Schools, Universities etc.)	2	3	6
The overall psychology of the residents of the area	4	3	3
The general level of infrastructure of the area	3	2	4
Same for all aspects	17	13	17

ASPECTS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Financial status

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Local economy and growth	30	33	36
The future of the area	26	30	33
Overall quality of life in the area	9	6	8
The treatment of the area by the central state	7	3	2
The education structures in the area (Schools, Universities etc.)	4	5	3
The overall psychology of the residents of the area	4	2	5
The general level of infrastructure of the area	2	3	2
Same for all aspects	18	13	7

ASPECTS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Ideology

Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
Local economy and growth	31	32	39	39	24	28
The future of the area	25	31	27	23	35	31
Overall quality of life in the area	6	9	7	3	12	8
The treatment of the area by the central state	7	6	5	5	4	3
The education structures in the area (Schools, Universities etc.)	5	6	3	6	2	3
The overall psychology of the residents of the area	4	1	4	3	4	3
The general level of infrastructure of the area	3	2	3	1	2	2
Same for all aspects	18	11	8	14	15	21

ASPECTS NEGATIVELY AFFECTED BY THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

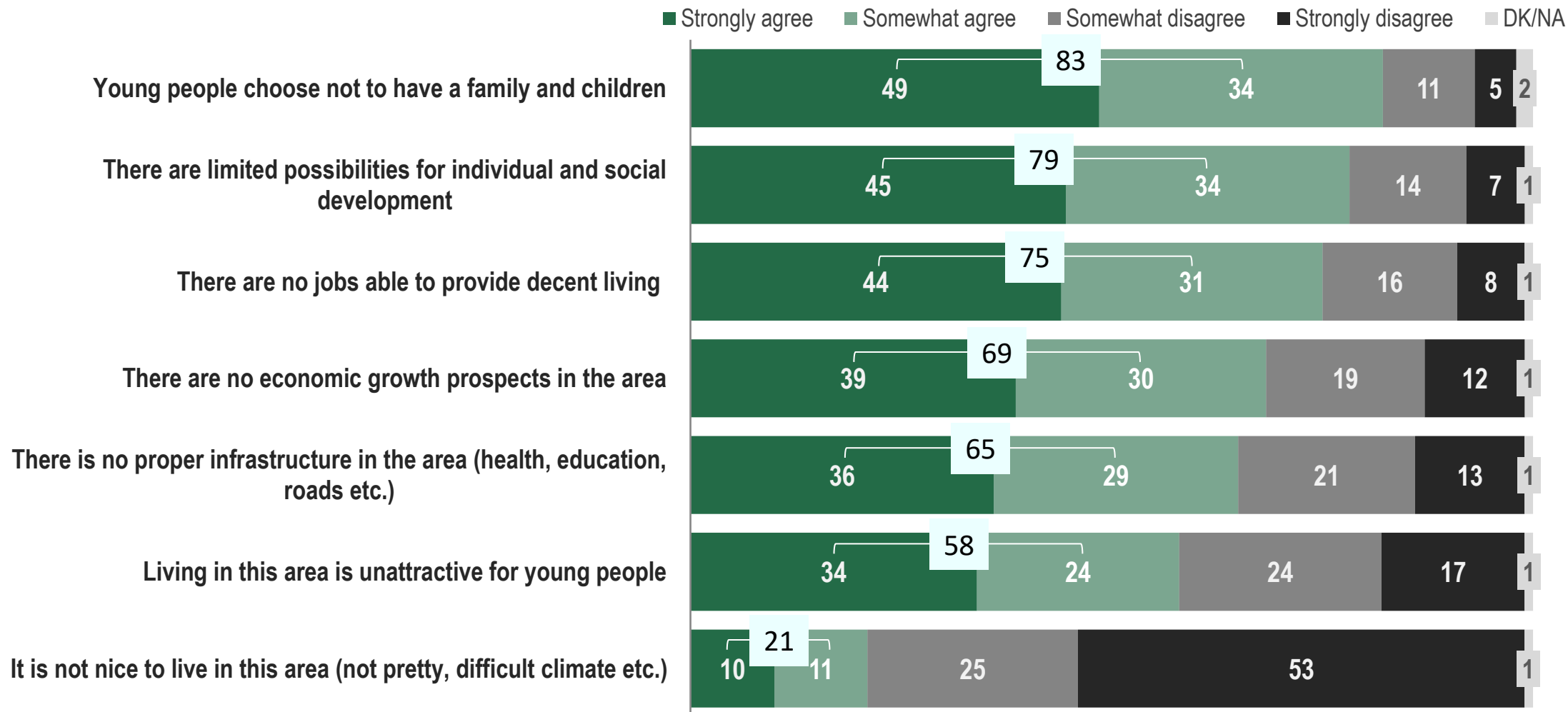
Analysis based on Party affiliation

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Local economy and growth	37	37	41	23	4	15	26	23
The future of the area	29	25	32	36	26	24	24	36
Overall quality of life in the area	6	8	4	3	13	11	14	7
The treatment of the area by the central state	4	6	4	14	6	-	9	4
The education structures in the area (Schools, Universities etc.)	5	5	1	2	5	-	-	6
The overall psychology of the residents of the area	4	2	1	6	-	16	1	5
The general level of infrastructure of the area	3	2	3	-	-	5	3	2
Same for all aspects	10	15	11	17	32	30	23	15

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA

For each of the following, please state if you agree or disagree that it is the main cause behind the demographic problem in your area:

Base: Those who believe that their area is facing a demographic problem



MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Gender and Age

Gender & Age							
<i>“Strongly agree & Somewhat agree”</i>	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Young people choose not to have a family and children	82	82	74	78	87	87	86
There are limited possibilities for individual and social development	79	78	84	77	79	75	77
There are no jobs able to provide decent living	75	74	72	74	78	76	75
There are no economic growth prospects in the area	67	70	68	68	68	62	73
There is no proper infrastructure in the area	67	64	62	75	67	67	60
Living in this area is unattractive for young people	58	58	63	56	59	58	54
It is not nice to live in this area	19	23	24	31	18	16	17

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Region and Urbanity

Region & Urbanity								
<i>“Strongly agree & Somewhat agree”</i>	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Young people choose not to have a family and children	87	89	76	80	78	83	75	87
There are limited possibilities for individual and social development	68	85	77	64	83	76	77	89
There are no jobs able to provide decent living	73	83	80	50	75	76	67	78
There are no economic growth prospects in the area	61	79	81	49	70	67	64	78
There is no proper infrastructure in the area	57	75	28	54	71	60	73	82
Living in this area is unattractive for young people	52	62	29	45	64	53	62	70
It is not nice to live in this area	27	24	2	5	20	22	22	12

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Education

Education			
<i>“Strongly agree & Somewhat agree”</i>	Primary	Secondary	Tertiary / post-graduate
Young people choose not to have a family and children	90	82	80
There are limited possibilities for individual and social development	80	80	74
There are no jobs able to provide decent living	76	78	69
There are no economic growth prospects in the area	76	71	61
There is no proper infrastructure in the area	71	69	57
Living in this area is unattractive for young people	65	57	56
It is not nice to live in this area	15	21	22

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Financial status

Financial status			
<i>“Strongly agree & Somewhat agree”</i>	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Young people choose not to have a family and children	86	80	71
There are limited possibilities for individual and social development	87	73	60
There are no jobs able to provide decent living	85	66	55
There are no economic growth prospects in the area	77	62	53
There is no proper infrastructure in the area	76	58	41
Living in this area is unattractive for young people	65	53	42
It is not nice to live in this area	25	15	21

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA

Analysis based on Ideology

Ideology (Left-Right)						
<i>“Strongly agree & Somewhat agree”</i>	Left	Center-left	Center	Center-right	Right	DK/NA - None
Young people choose not to have a family and children	81	83	79	81	84	85
There are limited possibilities for individual and social development	89	85	74	61	76	80
There are no jobs able to provide decent living	88	80	67	57	73	77
There are no economic growth prospects in the area	83	68	66	50	68	70
There is no proper infrastructure in the area	74	72	62	55	61	62
Living in this area is unattractive for young people	64	64	53	54	54	55
It is not nice to live in this area	30	22	19	14	15	21

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA

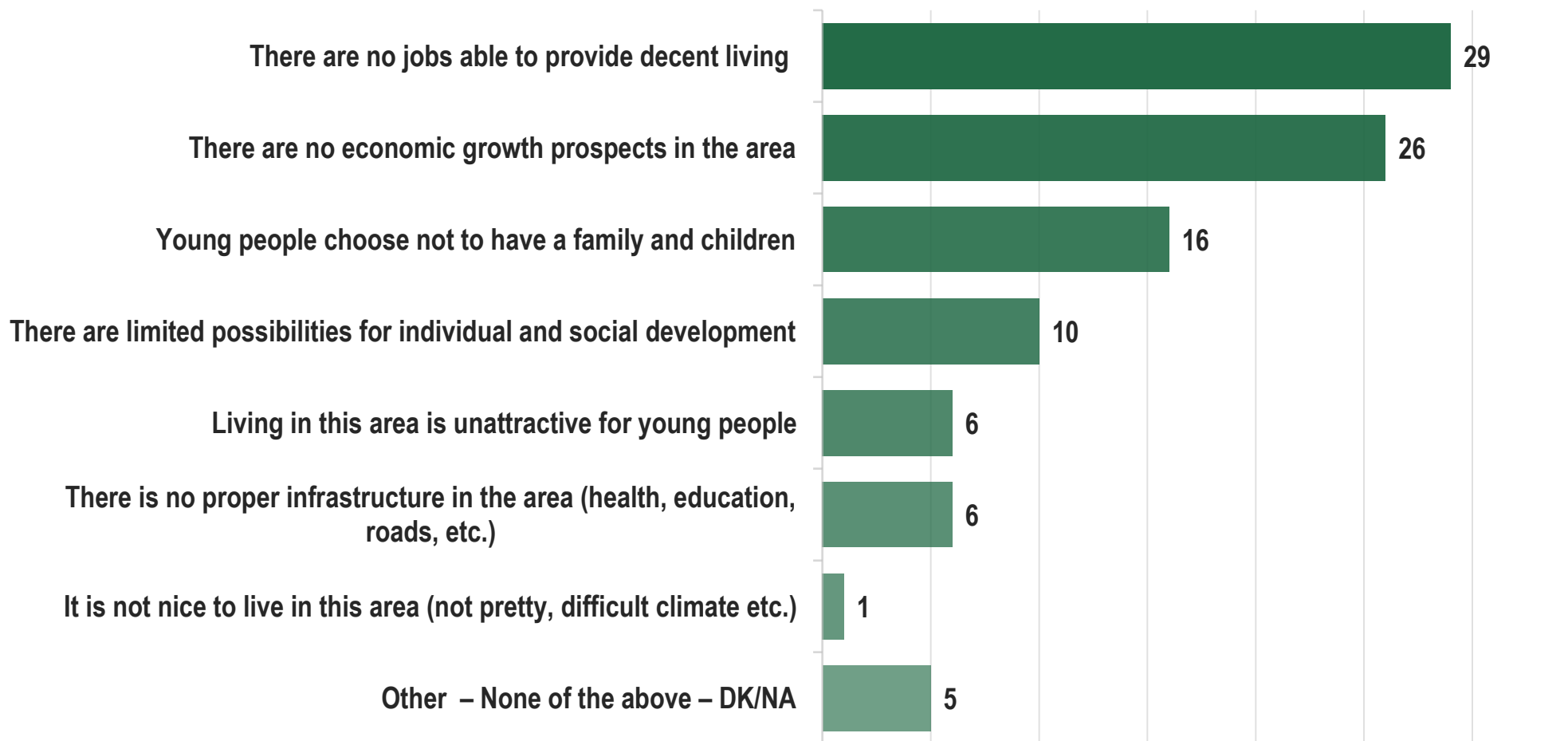
Analysis based on Party affiliation

Party affiliation (Vote in 2019 elections)								
<i>“Strongly agree & Somewhat agree”</i>	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Young people choose not to have a family and children	82	80	85	96	63	85	89	84
There are limited possibilities for individual and social development	73	86	74	85	79	98	70	79
There are no jobs able to provide decent living	66	84	79	86	71	80	68	76
There are no economic growth prospects in the area	61	76	66	80	82	77	66	67
There is no proper infrastructure in the area	59	72	70	81	69	64	67	60
Living in this area is unattractive for young people	57	63	54	68	55	50	51	54
It is not nice to live in this area	15	26	24	28	23	21	13	23

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

And if you had to choose between these causes, which one would you say is the most important cause of the population decline in your area?

Base: Those who believe that their area is facing a demographic problem



MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Gender and Age

Gender & Age							
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
There are no jobs able to provide decent living	30	29	24	30	37	31	28
There are no economic growth prospects in the area	24	28	20	23	26	25	34
Young people choose not to have a family and children	18	15	17	13	19	21	15
There are limited possibilities for individual and social development	9	12	20	10	6	9	7
Living in this area is unattractive for young people	7	5	9	8	3	5	4
There is no proper infrastructure in the area	6	7	3	11	4	6	8
It is not nice to live in this area	1	1	3	2	1	1	-

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Region and Urbanity

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
There are no jobs able to provide decent living	31	35	37	26	26	33	21	25
There are no economic growth prospects in the area	19	28	16	27	30	24	28	33
Young people choose not to have a family and children	24	14	14	21	10	19	13	10
There are limited possibilities for individual and social development	6	10	24	7	12	11	8	9
Living in this area is unattractive for young people	5	4	2	5	8	4	11	10
There is no proper infrastructure in the area	5	7	2	8	7	4	13	9
It is not nice to live in this area	2	-	-	-	2	1	4	-

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Education

Education			
	Primary	Secondary	Tertiary / post-graduate
There are no jobs able to provide decent living	26	31	27
There are no economic growth prospects in the area	42	24	23
Young people choose not to have a family and children	11	18	17
There are limited possibilities for individual and social development	2	10	15
Living in this area is unattractive for young people	5	6	7
There is no proper infrastructure in the area	9	6	6
It is not nice to live in this area	-	2	1

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Financial status

Financial status	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
There are no jobs able to provide decent living	33	26	28
There are no economic growth prospects in the area	28	25	26
Young people choose not to have a family and children	14	17	27
There are limited possibilities for individual and social development	9	13	5
Living in this area is unattractive for young people	5	8	3
There is no proper infrastructure in the area	7	6	4
It is not nice to live in this area	1	1	2

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Ideology

Ideology (Left-Right)						DK/NA - None
	Left	Center-left	Center	Center-right	Right	
There are no jobs able to provide decent living	32	33	25	25	23	36
There are no economic growth prospects in the area	30	28	26	17	25	29
Young people choose not to have a family and children	5	14	20	25	28	11
There are limited possibilities for individual and social development	14	8	11	11	10	6
Living in this area is unattractive for young people	5	8	5	6	5	6
There is no proper infrastructure in the area	7	6	8	9	4	5
It is not nice to live in this area	2	3	1	1	-	1

MAIN CAUSES OF THE DEMOGRAPHIC PROBLEM IN THEIR AREA (SINGLE CHOICE)

Analysis based on Party affiliation

Party affiliation (Vote in 2019 elections)	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
There are no jobs able to provide decent living	25	33	34	25	27	28	24	37
There are no economic growth prospects in the area	23	27	26	44	20	35	26	27
Young people choose not to have a family and children	22	8	19	14	19	23	21	15
There are limited possibilities for individual and social development	12	12	10	3	14	8	7	7
Living in this area is unattractive for young people	6	6	-	6	8	2	10	6
There is no proper infrastructure in the area	6	8	5	7	12	-	3	6
It is not nice to live in this area	1	2	3	3	-	-	1	-

DECEMBER 2022

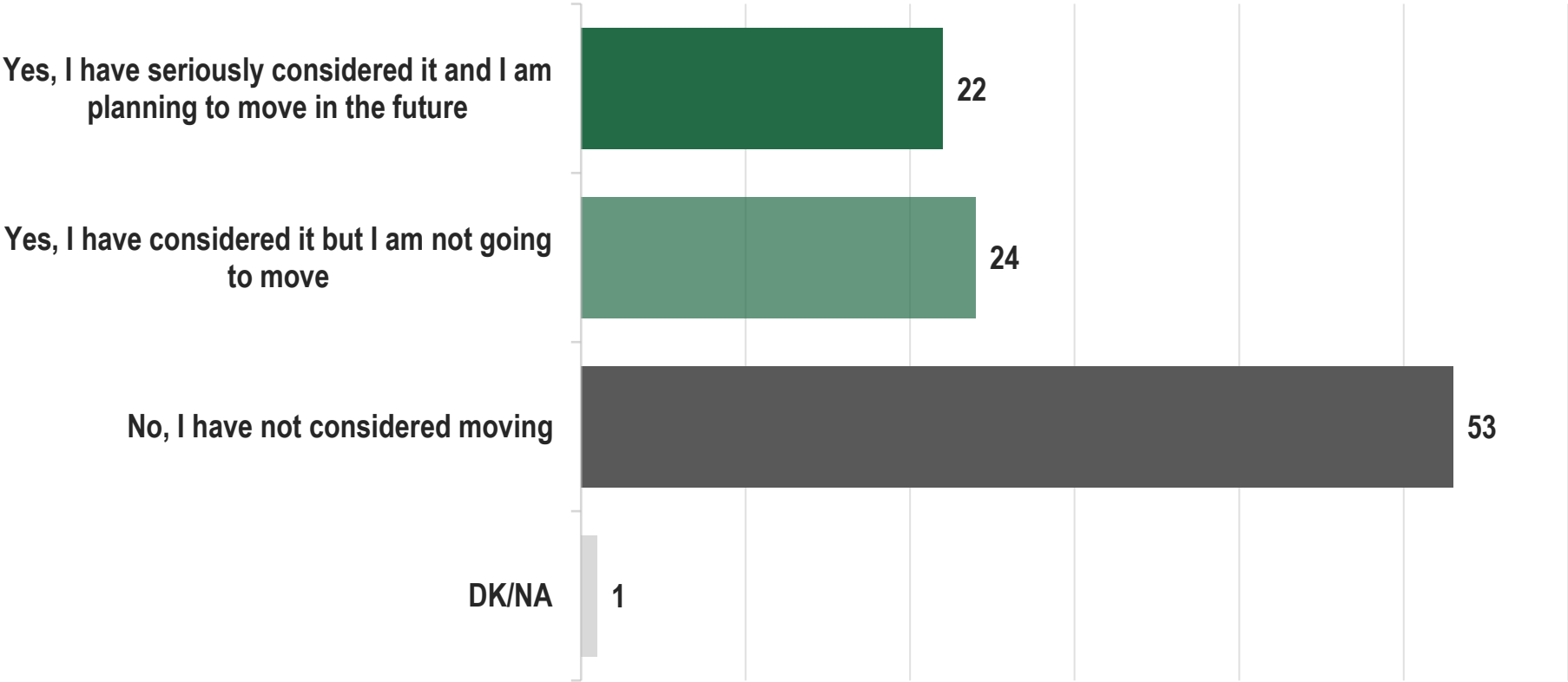
The demographic problem in Greece

THE MOVING-OUT SOLUTION

For themselves and their children

HAVE THEY CONSIDERED MOVING OUT?

Have you considered moving from the area you currently live in?



HAVE THEY CONSIDERED MOVING OUT?

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age								
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+	
Yes, I have seriously considered it and I am planning to move in the future	24	20	41	27	19	19	6	
Yes, I have considered it but I am not going to move	26	23	32	33	29	22	11	
No, I have not considered moving	49	57	25	39	53	60	82	
DK/NA	1	1	2	1	-	-	1	
Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Yes, I have seriously considered it and I am planning to move in the future	19	23	17	10	25	21	21	23
Yes, I have considered it but I am not going to move	27	26	23	18	22	25	24	19
No, I have not considered moving	53	50	54	71	52	53	53	57
DK/NA	1	1	5	-	1	1	2	1

HAVE THEY CONSIDERED MOVING OUT?

Analysis based on Education and Financial status

Education			
	Primary	Secondary	Tertiary / post-graduate
Yes, I have seriously considered it and I am planning to move in the future	15	21	26
Yes, I have considered it but I am not going to move	13	22	32
No, I have not considered moving	72	57	41
DK/NA	1	1	1

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Yes, I have seriously considered it and I am planning to move in the future	25	19	18
Yes, I have considered it but I am not going to move	29	22	17
No, I have not considered moving	47	58	62
DK/NA	-	1	3

HAVE THEY CONSIDERED MOVING OUT?

Analysis based on Ideology and Party affiliation

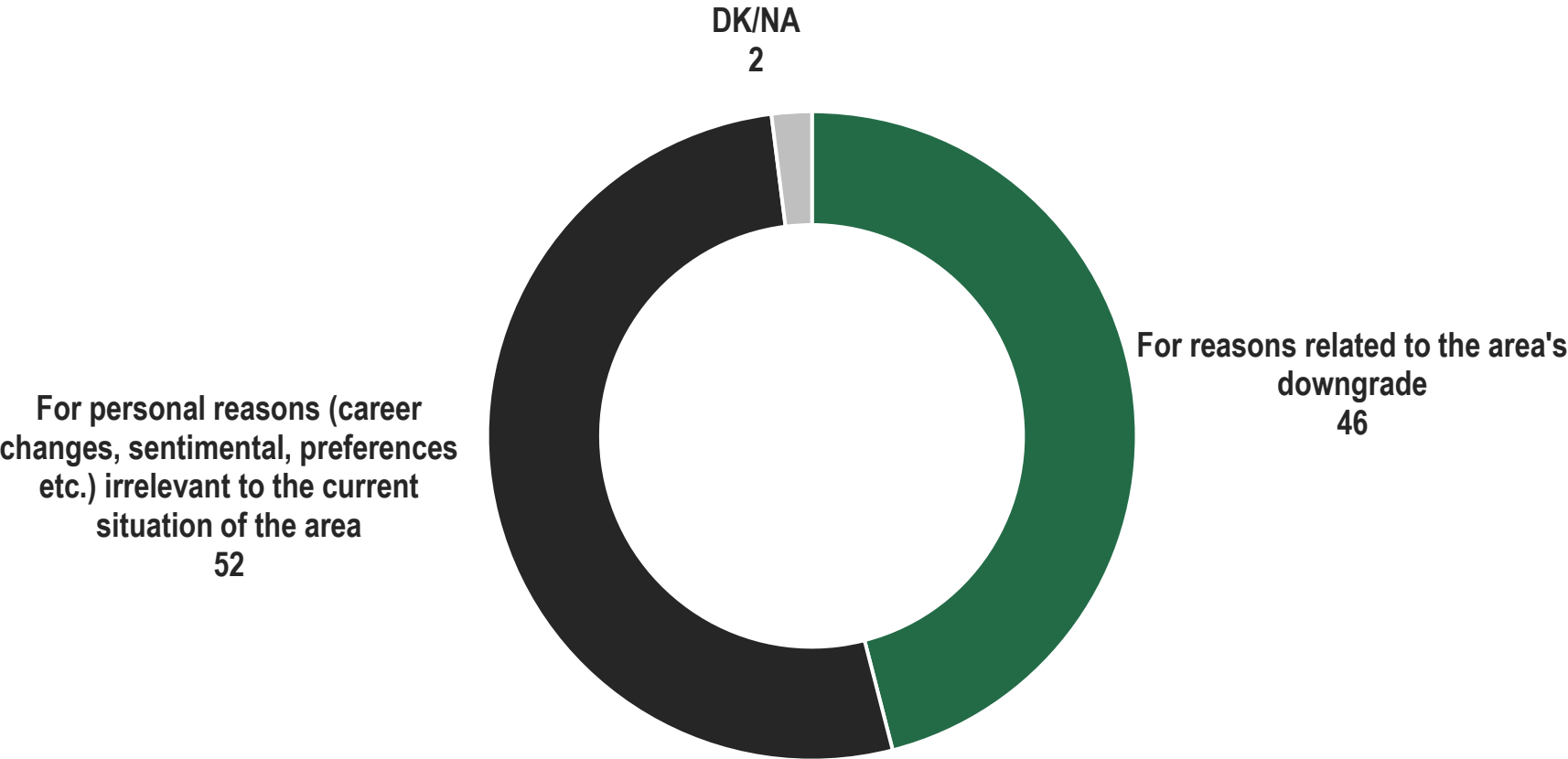
Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
Yes, I have seriously considered it and I am planning to move in the future	32	25	15	13	19	22
Yes, I have considered it but I am not going to move	25	25	23	27	22	22
No, I have not considered moving	42	49	62	59	58	54
DK/NA	1	1	-	1	1	2

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Yes, I have seriously considered it and I am planning to move in the future	14	27	14	25	43	34	29	23
Yes, I have considered it but I am not going to move	25	26	20	21	15	45	20	22
No, I have not considered moving	61	46	66	54	42	22	47	54
DK/NA	1	1	-	-	-	-	3	1

REASON BEHIND MOVING CONSIDERATIONS

For which of the following reasons do you mainly plan or consider moving from your current area?

Base: Those who are considering a possible move from their current area



REASON BEHIND MOVING CONSIDERATIONS

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age								
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+	
For reasons related to the area's downgrade	42	50	40	45	55	48	48	
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	56	48	59	53	44	50	45	
DK/NA	2	2	1	2	2	2	7	
Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
For reasons related to the area's downgrade	42	42	37	48	54	45	54	41
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	56	55	61	52	45	53	46	57
DK/NA	3	4	2	-	1	2	-	3

REASON BEHIND MOVING CONSIDERATIONS

Analysis based on Education and Financial status

Education			
	Primary	Secondary	Tertiary / post-graduate
For reasons related to the area's downgrade	50	49	41
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	46	48	58
DK/NA	5	2	1
Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
For reasons related to the area's downgrade	49	44	32
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	48	55	68
DK/NA	3	1	-

REASON BEHIND MOVING CONSIDERATIONS

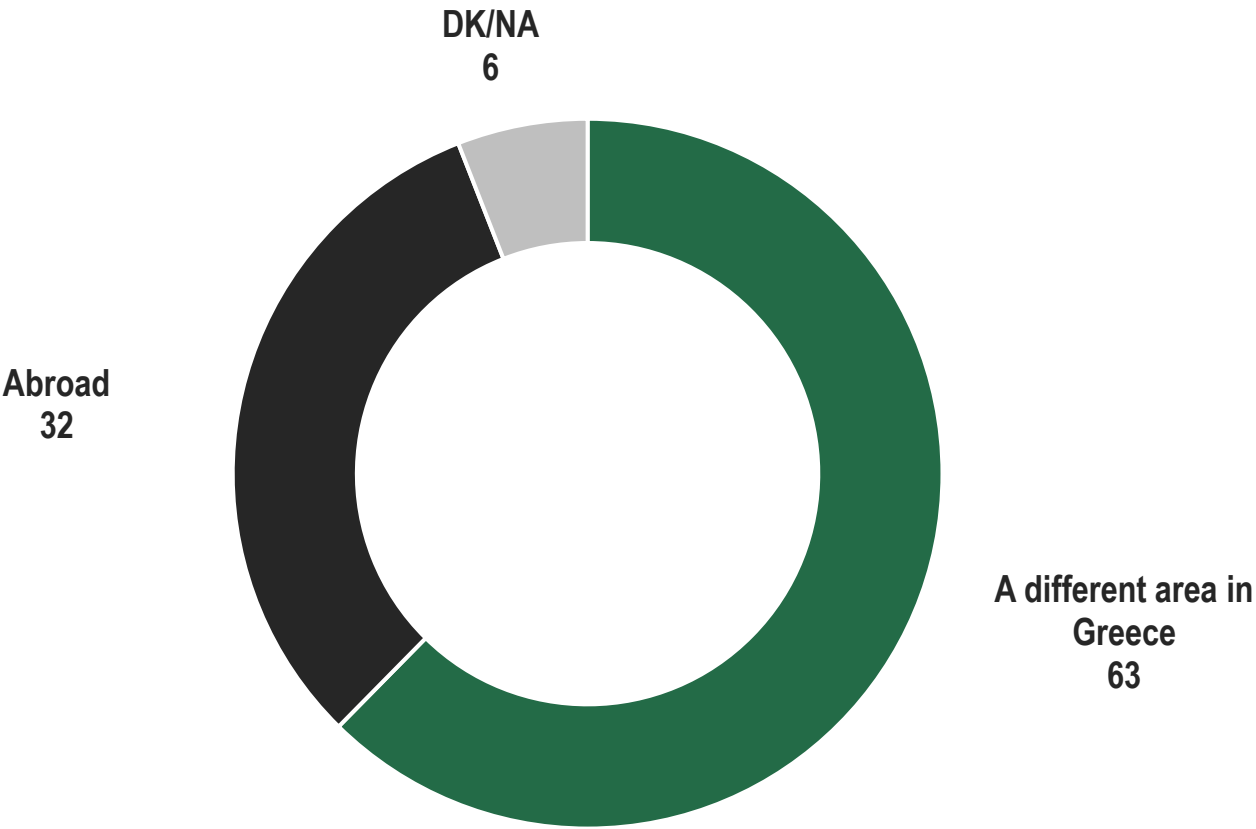
Analysis based on Ideology and Party affiliation

Ideology (Left-Right)								
	Left	Center-left	Center	Center-right	Right	DK/NA - None		
For reasons related to the area's downgrade	47	56	38	34	52	42		
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	50	42	59	65	48	56		
DK/NA	3	2	3	1	-	3		
Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
For reasons related to the area's downgrade	45	53	45	39	44	44	38	43
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	53	47	51	61	56	53	61	53
DK/NA	2	1	4	-	-	4	2	4

MOVING CONSIDERATIONS – IN GREECE OR ABROAD?

Do you consider or plan to move to a different area in Greece or to move Abroad?

Base: Those who are considering a possible move from their current area



MOVING CONSIDERATIONS – IN GREECE OR ABROAD?

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age							
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
A different area in Greece	57	68	62	52	64	67	82
Abroad	35	27	34	43	31	23	10
DK/NA	7	5	5	6	5	10	8

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
A different area in Greece	61	58	66	56	65	60	69	69
Abroad	31	33	21	40	31	33	26	27
DK/NA	7	9	3	5	4	7	5	4

MOVING CONSIDERATIONS – IN GREECE OR ABROAD?

Analysis based on Education and Financial status

Education			
	Primary	Secondary	Tertiary / post-graduate
A different area in Greece	64	65	59
Abroad	25	29	35
DK/NA	10	6	6

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
A different area in Greece	57	71	54
Abroad	37	23	40
DK/NA	6	6	6

MOVING CONSIDERATIONS – IN GREECE OR ABROAD?

Analysis based on Ideology and Party affiliation

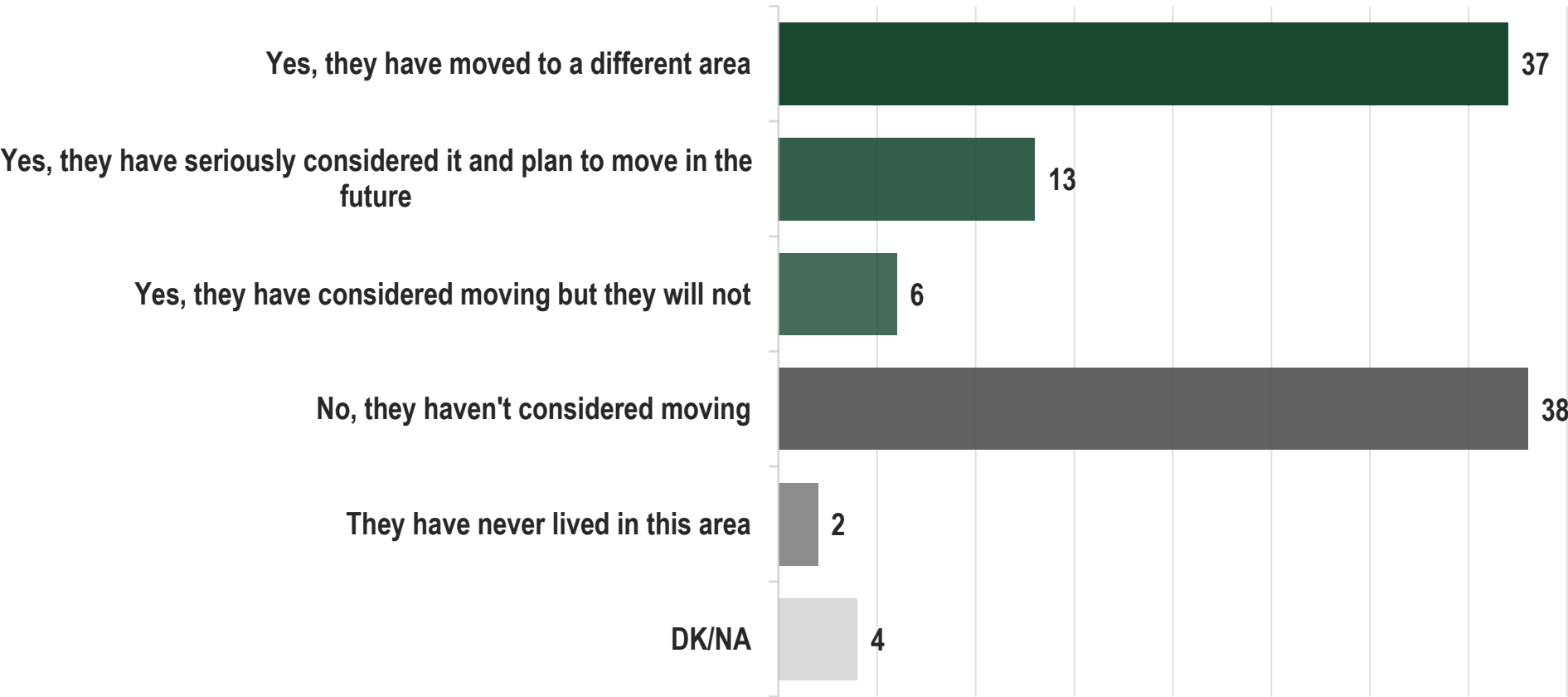
Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
A different area in Greece	60	65	67	70	63	54
Abroad	37	30	25	20	34	36
DK/NA	3	5	9	10	3	9

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
A different area in Greece	68	65	54	75	41	39	62	59
Abroad	25	31	37	24	59	54	31	31
DK/NA	7	4	9	2	-	7	7	9

MOVING CONSIDERATIONS OF THEIR CHILDREN

Has any of your children moved or considered moving from the area you currently leave in?

Base: Parents



MOVING CONSIDERATIONS OF THEIR CHILDREN

Analysis based on Gender and Age

Gender & Age		*(17-44) Indicative results due to limited sample					
	Male	Female	17 – 34*	35 – 44*	45 - 54	55 - 64	65+
Yes, they have moved to a different area	33	40	7	4	25	44	53
Yes, they have seriously considered it and plan to move in the future	15	12	6	19	24	16	4
Yes, they have considered moving but they will not	6	6	-	7	5	8	6
No, they haven't considered moving	37	38	64	58	39	29	34
They have never lived in this area	3	1	14	-	-	2	2
DK/NA	5	4	10	12	8	1	1

MOVING CONSIDERATIONS OF THEIR CHILDREN

Analysis based on Region and Urbanity

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Yes, they have moved to a different area	33	34	42	33	42	35	39	46
Yes, they have seriously considered it and plan to move in the future	12	12	12	10	16	12	14	17
Yes, they have considered moving but they will not	6	6	3	5	7	6	6	5
No, they haven't considered moving	42	43	34	51	30	41	35	24
They have never lived in this area	3	1	5	-	1	2	1	4
DK/NA	5	5	3	2	5	4	5	5

MOVING CONSIDERATIONS OF THEIR CHILDREN

Analysis based on Education

Education			
	Primary	Secondary	Tertiary / post-graduate
Yes, they have moved to a different area	51	35	31
Yes, they have seriously considered it and plan to move in the future	7	15	13
Yes, they have considered moving but they will not	5	7	5
No, they haven't considered moving	33	36	44
They have never lived in this area	2	2	2
DK/NA	2	5	6

MOVING CONSIDERATIONS OF THEIR CHILDREN

Analysis based on Financial status

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Yes, they have moved to a different area	36	37	45
Yes, they have seriously considered it and plan to move in the future	18	10	7
Yes, they have considered moving but they will not	8	6	1
No, they haven't considered moving	33	42	41
They have never lived in this area	1	2	4
DK/NA	5	4	2

MOVING CONSIDERATIONS OF THEIR CHILDREN

Analysis based on Ideology

Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
Yes, they have moved to a different area	41	32	35	42	32	37
Yes, they have seriously considered it and plan to move in the future	16	16	11	10	10	16
Yes, they have considered moving but they will not	6	12	4	7	7	2
No, they haven't considered moving	30	32	45	36	47	37
They have never lived in this area	2	3	2	3	1	-
DK/NA	5	5	3	3	4	7

MOVING CONSIDERATIONS OF THEIR CHILDREN

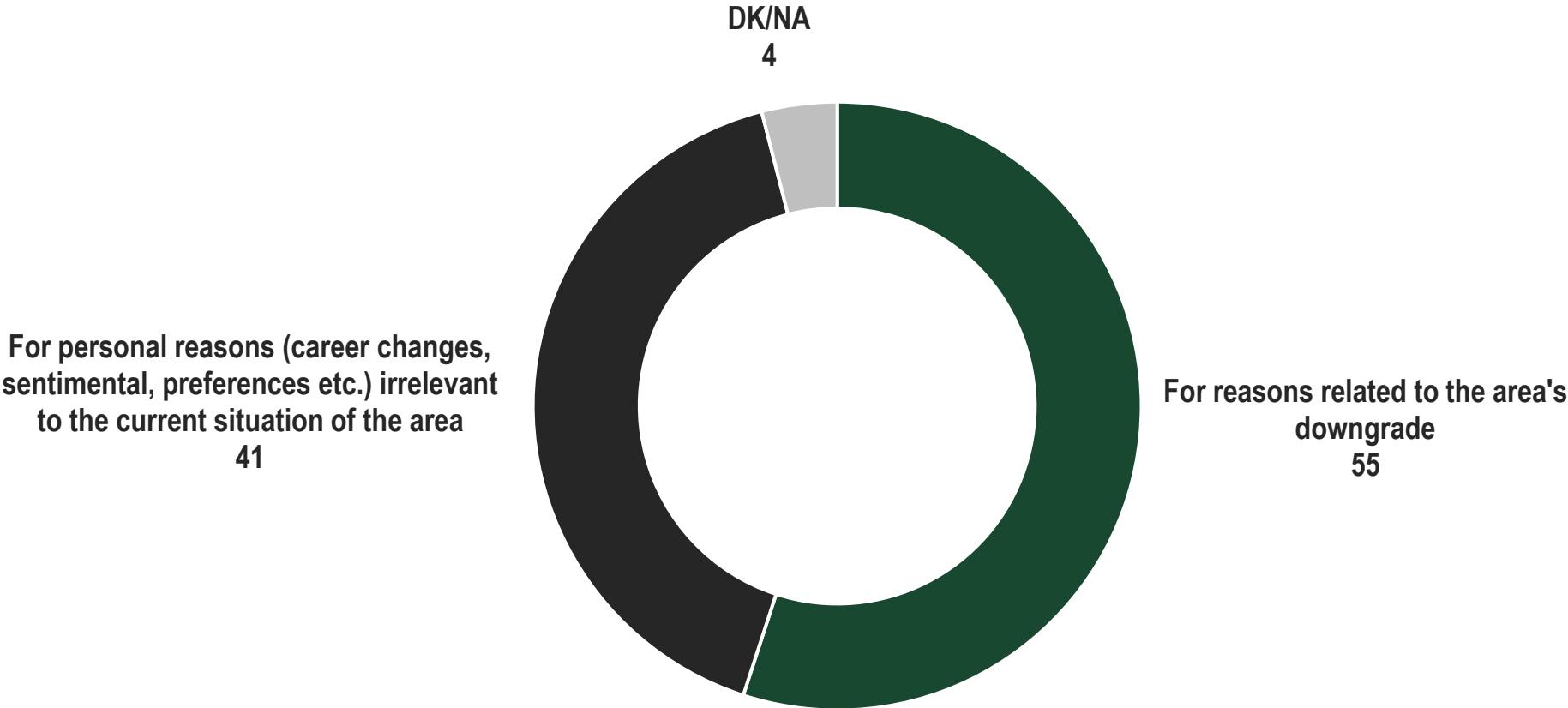
Analysis based on Party affiliation

Party affiliation (Vote in 2019 elections)				* Indicative results due to limited sample				
	ND	SYRIZA	KINAL*	KKE*	Greek Solution*	DiEM25*	Other Κόμμα*	Abstention / Blank-invalid/NA
Yes, they have moved to a different area	36	34	38	56	35	49	23	44
Yes, they have seriously considered it and plan to move in the future	11	20	5	8	24	22	19	9
Yes, they have considered moving but they will not	8	9	8	-	-	6	1	2
No, they haven't considered moving	41	32	41	31	32	23	53	37
They have never lived in this area	2	3	2	-	-	-	-	1
DK/NA	3	3	6	5	9	-	5	8

REASON BEHIND MOVING CONSIDERATIONS OF CHILDREN

For which of the following reasons is your child/are your children mainly considering a move?

Base: Parents whose children have already moved or consider moving from their current area



REASON BEHIND MOVING CONSIDERATIONS OF CHILDREN *

Analysis based on Gender, Age, Region, and Urbanity

*Indicative results due to limited sample

Gender & Age								
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+	
For reasons related to the area's downgrade	51	58	100	55	60	46	57	
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	44	39	-	45	39	50	38	
DK/NA	5	3	-	-	1	3	6	
Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
For reasons related to the area's downgrade	47	59	63	40	61	50	65	66
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	48	37	38	59	36	46	35	30
DK/NA	5	4	-	2	3	4	-	4

REASON BEHIND MOVING CONSIDERATIONS OF CHILDREN *

Analysis based on Education and Financial status

*Indicative results due to limited sample

Education			
	Primary	Secondary	Tertiary / post-graduate
For reasons related to the area's downgrade	75	52	48
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	21	45	49
DK/NA	4	4	3
Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
For reasons related to the area's downgrade	60	51	49
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	36	47	48
DK/NA	5	2	3

REASON BEHIND MOVING CONSIDERATIONS OF CHILDREN *

Analysis based on Ideology and Party affiliation

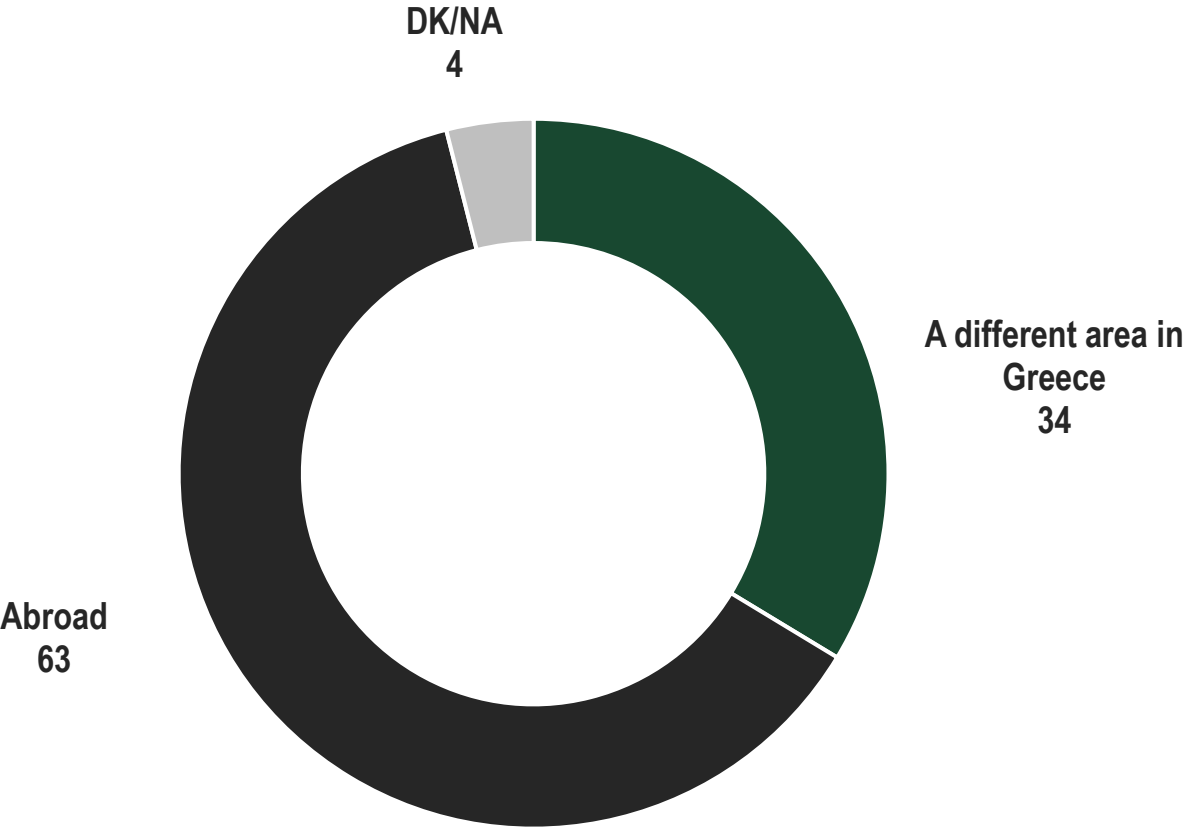
*Indicative results due to limited sample

Ideology (Left-Right)								
	Left	Center-left	Center	Center-right	Right	DK/NA - None		
For reasons related to the area's downgrade	57	50	62	39	63	64		
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	40	48	37	55	35	32		
DK/NA	3	2	2	7	2	5		
Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
For reasons related to the area's downgrade	48	59	55	38	72	69	48	67
For personal reasons (career changes, sentimental, preferences etc.) irrelevant to the current situation of the area	47	39	40	62	28	19	48	29
DK/NA	5	1	6	-	-	12	4	4

MOVING CONSIDERATIONS OF THEIR CHILDREN - IN GREECE OR ABROAD?

Do your children consider or plan to move to a different area in Greece or to move Abroad?

Base: Parents whose children have already moved or consider moving from their current area



MOVING CONSIDERATIONS OF THEIR CHILDREN - IN GREECE OR ABROAD? *

Analysis based on Gender, Age, Region, and Urbanity

*Indicative results due to limited sample

Gender & Age							
	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
A different area in Greece	36	32	34	45	45	40	22
Abroad	59	65	66	55	52	53	75
DK/NA	5	3	-	-	4	7	3

Region & Urbanity								
	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
A different area in Greece	29	42	56	25	33	34	43	24
Abroad	66	55	44	73	63	62	56	71
DK/NA	5	4	-	2	4	4	2	5

MOVING CONSIDERATIONS OF THEIR CHILDREN - IN GREECE OR ABROAD? *

Analysis based on Education and Financial status

*Indicative results due to limited sample

Education			
	Primary	Secondary	Tertiary / post-graduate
A different area in Greece	23	40	27
Abroad	75	56	70
DK/NA	3	4	4

Financial status			
	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
A different area in Greece	37	31	22
Abroad	58	65	78
DK/NA	5	4	-

MOVING CONSIDERATIONS OF THEIR CHILDREN - IN GREECE OR ABROAD? *

Analysis based on Ideology and Party affiliation

*Indicative results due to limited sample

Ideology (Left-Right)						
	Left	Center-left	Center	Center-right	Right	DK/NA - None
A different area in Greece	41	35	31	35	35	26
Abroad	57	60	68	59	60	71
DK/NA	2	5	2	7	5	3

Party affiliation (Vote in 2019 elections)								
	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
A different area in Greece	35	44	28	44	26	26	33	15
Abroad	61	52	67	56	74	70	59	82
DK/NA	5	4	5	-	-	4	8	3

DECEMBER 2022

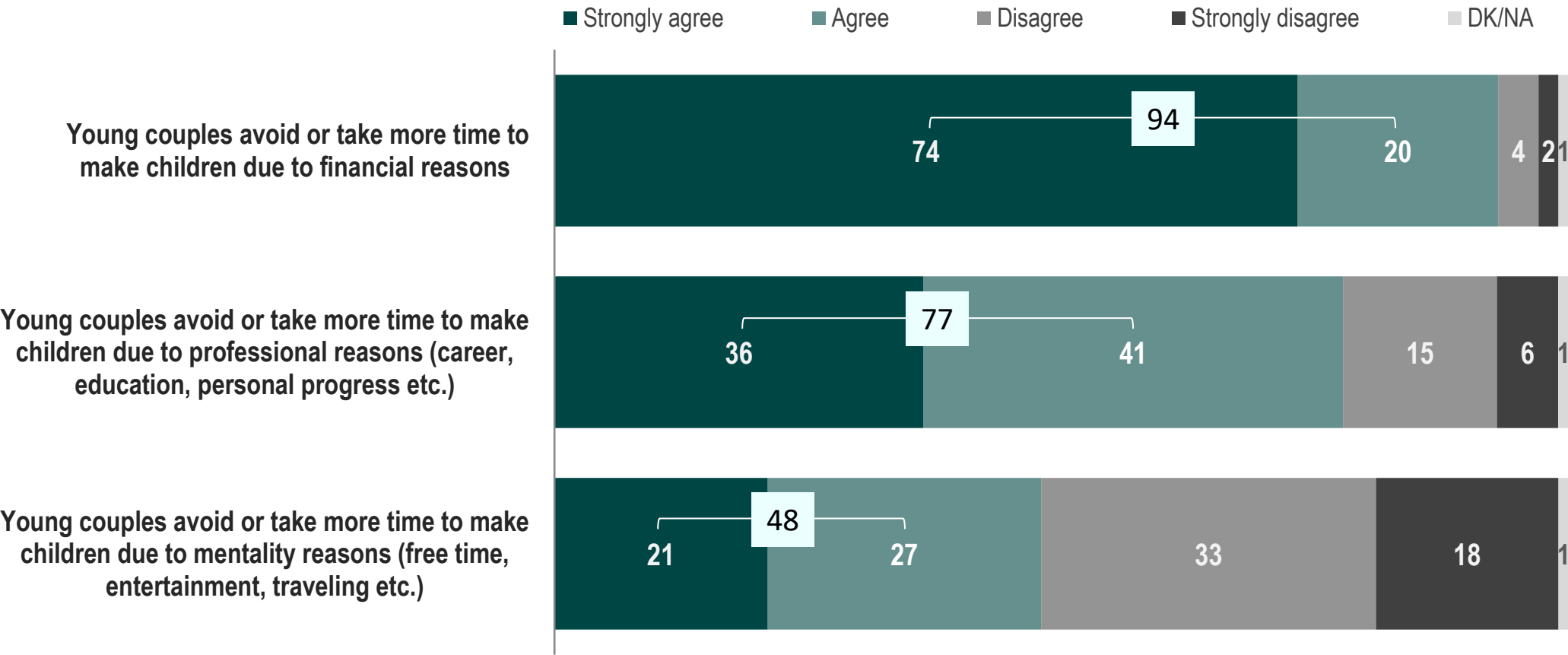
The demographic problem in Greece

YOUNG COUPLES

Having children

OPINION ON YOUNG COUPLES HAVING CHILDREN

And, do you agree or disagree with each of the following views?



OPINION ON YOUNG COUPLES HAVING CHILDREN

Analysis based on Gender, Age, Region, and Urbanity

Gender & Age							
<i>“Strongly agree & Agree”</i>	Male	Female	17 - 34	35 - 44	45 - 54	55 - 64	65+
Young couples avoid or take more time to make children due to financial reasons	96	92	96	95	96	95	89
Young couples avoid or take more time to make children due to professional reasons	74	81	84	73	77	77	76
Young couples avoid or take more time to make children due to mentality reasons	51	45	58	49	43	46	43

Region & Urbanity								
<i>“Strongly agree & Agree”</i>	Attica	Central Macedonia	Epirus	Crete	Rest of Greece	Urban	Semi-urban	Rural
Young couples avoid or take more time to make children due to financial reasons	94	95	96	95	92	94	92	96
Young couples avoid or take more time to make children due to professional reasons	77	75	85	77	78	77	77	80
Young couples avoid or take more time to make children due to mentality reasons	51	43	48	49	46	47	47	51

OPINION ON YOUNG COUPLES HAVING CHILDREN

Analysis based on Education and Financial status

Education			
<i>“Strongly agree & Agree”</i>	Primary	Secondary	Tertiary / post-graduate
Young couples avoid or take more time to make children due to financial reasons	91	95	94
Young couples avoid or take more time to make children due to professional reasons	75	76	81
Young couples avoid or take more time to make children due to mentality reasons	43	45	53

Financial status			
<i>“Strongly agree & Agree”</i>	I face difficulty / I do not make ends meet	I make ends meet but I do not save	I am financially comfortable
Young couples avoid or take more time to make children due to financial reasons	96	92	92
Young couples avoid or take more time to make children due to professional reasons	72	83	82
Young couples avoid or take more time to make children due to mentality reasons	37	55	68

OPINION ON YOUNG COUPLES HAVING CHILDREN

Analysis based on Ideology and Party affiliation

Ideology (Left-Right)						
<i>“Strongly agree & Agree”</i>	Left	Center-left	Center	Center-right	Right	DK/NA - None
Young couples avoid or take more time to make children due to financial reasons	98	95	96	87	90	96
Young couples avoid or take more time to make children due to professional reasons	68	73	80	88	82	78
Young couples avoid or take more time to make children due to mentality reasons	33	40	58	58	60	47

Party affiliation (Vote in 2019 elections)								
<i>“Strongly agree & Agree”</i>	ND	SYRIZA	KINAL	KKE	Greek Solution	DiEM25	Other party	Abstention / Blank-invalid/NA
Young couples avoid or take more time to make children due to financial reasons	89	96	95	99	90	98	97	95
Young couples avoid or take more time to make children due to professional reasons	86	71	72	71	66	76	76	78
Young couples avoid or take more time to make children due to mentality reasons	58	34	52	31	54	43	55	48

1990 - 2022 | 32 years  **kaparesearch**

Translating data into policy and practice

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